



Capital 9 Limited

9 May 2025

The Board of Directors
Bingo Group Holdings Limited
Unit 202, 2/F
Chinaweal Centre
414-424 Jaffe Road
Hong Kong

**Re: Bingo Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”)
Continuing connected transactions - Project management services agreement**

Dear Sir/ Madam,

We refer to the circular issued by the Company dated 9 May 2025 (the “Circular”) in relation to the captioned matter. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We, as the independent financial adviser appointed by the Company to advise on the captioned matters, hereby give and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter and the references to our name and/or our advice in the form and context in which they respectively appear in the Circular.

As at the Latest Practicable Date, we have (i) no shareholding, direct or indirect, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (ii) no direct or indirect interests in any assets which have been, since 31 March 2024 (the date to which the latest published audited accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group .

We further consent to our letter of advice and this letter to be published on the websites of the Stock Exchange and the Company as described in the section headed “10. DOCUMENTS ON DISPLAY” in Appendix to the Circular.

Yours faithfully,
For and on behalf of
Capital 9 Limited

CHAN Man Yee
Director