

16 May 2025

The Board of Directors
Regent Pacific Group Limited
8th Floor, Henley Building
5 Queen's Road Central, Hong Kong

Dear Sirs and Mesdames,

**CONNECTED TRANSACTION
LOAN CAPITALISATION INVOLVING
ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE**

We refer to the circular issued by Regent Pacific Group Limited (the “**Company**”) on 16 May 2025 (the “**Circular**”) in relation to the captioned matter. Capitalised terms used herein should have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion herein of our letter and references to our name in the form and context in which they respective appears.

We also confirm that as at the Latest Practicable Date:

- (i) we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (ii) we did not have any direct or indirect interests in any assets which have been, since 31 December 2024 (being the date to which the latest published audited consolidated accounts of the Group were made up), acquired or disposed of by or leased to, any member of the Group, or which are proposed to be acquired or disposed of by or leased to, any member of the Group.

We further consent to our letter of advice and this letter to be published on the websites of the Stock Exchange and the Company as described in the section headed “11. DOCUMENTS ON DISPLAY” in Appendix to the Circular.

Yours faithfully,
For and on behalf of
Maxa Capital Limited



Sammy Leung
Managing Director