

Private and Confidential

Our Ref: GC/KI/B687/AUD2/ys

26 May 2025

The Board of Directors
Litu Holdings Limited
3/F, 38 On Lok Mun Street
On Lok Tsuen
Fanling
New Territories
Hong Kong

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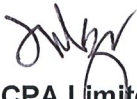
Dear Sirs,

**LITU HOLDINGS LIMITED (THE “COMPANY”) AND ITS SUBSIDIARIES (THE “GROUP”)
CONSENT LETTER**

We refer to the Company's circular dated 26 May 2025 (the “Circular”) issued in connection with the proposed acquisition of Shop B on G/F, 12/F, Shop C on G/F, Shop E on G/F, 2/F, 3/F, Office No. 1 on 4th Floor, Office No. 2 on 4th Floor, 5/F, 6/F, 7/F, 8/F & Flat Roof, 9/F, 10/F, 11/F & Flat Roof, 13/F, Whole on 14/F & Flat Roof, 15/F & Flat Roof, 16/F, Flat Roof on Portion on 17/F & Upper Flat Roof Above 17/F & Western Exterior Wall, 17/F (also known as Penthouse), Kam Chung Building, Nos. 52 -58 Jaffe Road, Nos. 17 - 21 Fenwick Street, Wan Chai, Hong Kong (the “Proposed Acquisition”).

We hereby give our consent to the issue of the Circular, with the inclusion therein of the independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Group as if the Proposed Acquisition had taken place on 31 December 2024, and the references to our name, included in the form and context in which it is included in the Circular.

Yours faithfully,



Forvis Mazars CPA Limited
Certified Public Accountants
Hong Kong