

Date: 30 May 2025

Our ref.: IN/HK205\_2025\_T1

**Private and confidential**

The Board of Directors  
**SEEC MEDIA GROUP LIMITED**  
Room 2301, 23<sup>rd</sup> Floor  
The Center  
99 Queen's Road Central  
Sheung Wan  
Hong Kong

Dear Sirs,

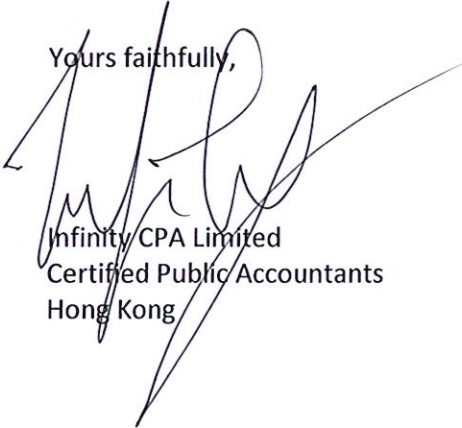
**SEEC Media Group Limited (the "Company") and its subsidiaries (collectively, the "Group")**

We refer to the statement of unaudited pro forma adjusted consolidated net tangible assets (the "Unaudited Pro Forma Financial Information") of the Group as at 31 December 2024 as set out in Appendix II of the prospectus of the Company dated 2 June 2025 (the "Prospectus") in relation to the rights issue of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion of our report on the Unaudited Pro Forma Financial Information and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2024 (being the date to which the latest published audited accounts of the Company were made up).

Yours faithfully,



Infinity CPA Limited  
Certified Public Accountants  
Hong Kong