

Date: 30 May 2025

Our ref.: IN/HK205_2025_T1

Private and confidential

The Board of Directors
SEEC MEDIA GROUP LIMITED
Room 2301, 23rd Floor
The Center
99 Queen's Road Central
Sheung Wan
Hong Kong

Dear Sirs,

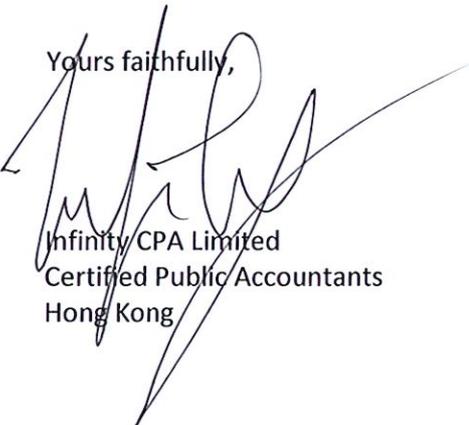
SEEC Media Group Limited (the "Company") and its subsidiaries (collectively, the "Group")

We refer to the statement of unaudited pro forma adjusted consolidated net tangible assets (the "Unaudited Pro Forma Financial Information") of the Group as at 31 December 2024 as set out in Appendix II of the prospectus of the Company dated 2 June 2025 (the "Prospectus") in relation to the rights issue of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion of our report on the Unaudited Pro Forma Financial Information and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2024 (being the date to which the latest published audited accounts of the Company were made up).

Yours faithfully,



Infinity CPA Limited
Certified Public Accountants
Hong Kong