

11 July 2025

Celestial Asia Securities Holdings Limited

28/F Manhattan Place
23 Wang Tai Road
Kowloon Bay
Hong Kong

Dear Sirs/Madams,

Re: Celestial Asia Securities Holdings Limited (Stock Code: 1049)
(the “Company”, together with its subsidiaries, the “Group”)

- **Connected transaction in relation to the proposed issue of convertible bonds under specific mandate**

We refer to the circular of the Company on the captioned matters dated 11 July 2025 (the “**Circular**”). Capitalised terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

In relation to our engagement as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders, we hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter of advice (“**IFA Letter**”) and references to our name and logo in the form and context in which they are included.

We further confirm that, as at the Latest Practicable Date:

- (i) we were not interested beneficially in the shares in any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group; and
- (ii) we did not have any direct or indirect interest in any assets which have been acquired or disposed of by or leased to the Group or are proposed to be acquired or disposed of by or leased to the Group since 31 December 2024, being the date up to which the latest published audited consolidated accounts of the Company were made up.

We also consent to a copy of this letter being made available for display on the websites of the Stock Exchange and the Company and be submitted to the Stock Exchange (if required).

Yours faithfully,

For and on behalf of
Vinco Financial Limited



Alister Chung
Managing Director