

21 July 2025

Roiserv Lifestyle Services Co., Limited  
East Daxiang Line and North Heyuan Road  
Jiangxintun Town  
Xianghe County  
Langfang, Hebei Province  
China

Attention: Board of Directors

**VERY SUBSTANTIAL ACQUISITION  
AND CONNECTED TRANSACTION  
IN RELATION TO  
THE 2025 DEBTS SETTLEMENT FRAMEWORK AGREEMENT**

Dear Sirs,

We refer to the circular of the Company dated 21 July 2025 (the “**Circular**”) to be issued to the shareholders of the Company in connection with the captioned transactions. Defined terms used herein shall have the same meanings as those contained in the Circular. We hereby give and have not withdrawn our consent to the issue of the Circular with the inclusion of a copy of our letter of advice dated 21 July 2025 given to the Independent Board Committee and the Independent Shareholders and the references to our name in the form and context in which it appears.

We also confirm that:

- (i) we or our respective holding companies or subsidiaries do not have any interest or have not dealt in the securities of the Company;
- (ii) we do not have any direct or indirect interests in any assets which have been, since 31 December 2024 (being the date which the latest published audited consolidated accounts of the Group were made up), acquired or disposed of by or leased to any members of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group; and
- (iii) we do not have any shareholding in any member of the Group or any rights (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any shares, convertible securities, warrants, options or derivatives which carry voting rights in any member of the Group.

Yours faithfully,  
For and on behalf of  
**Pelican Financial Limited**

A handwritten signature in blue ink, consisting of a large, stylized 'C' followed by a horizontal line and a small flourish.

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Charles Li  
Managing Director

北京中天华资产评估有限责任公司  
北京市西城区车公庄大街9号院五栋大楼B1栋13层  
电话：010—88395166

2025年7月21日

荣万家生活服务股份有限公司  
董事会 敬 启  
河北省廊坊市香河县开发区夏安公路南侧  
平安大街九号办公楼

敬启者：

荣万家生活服务股份有限公司（「贵公司」）- 非常重大收购事项及关联交易2025年债务抵偿框架协议

兹提述贵公司（连同其附属公司，统称「贵集团」）于2025年7月21日关于上述标题交易之通函（「通函」）。除文义另有要求外，本函使用的术语应与通函中定义的术语具有相同的含义。

本公司特此给予书面同意，并确认我们未撤回对通函的书面同意，其中包含本公司的估值报告，并以它们的形式和内容引用本公司的名称。

本公司确认，截至最后实际可行日期：

A) 本公司没有贵集团任何成员的任何股份或任何权利（无论法律上是否可执行）认购或提名他人认购贵集团任何成员的任何证券；

B) 自贵集团最新公布的已审计财务报表编制之日（即2024年12月31日）起，本公司没有直接或间接地对任何资产拥有任何权益，由贵集团任何成员收购或处置或租赁给或拟由贵集团任何成员收购或处置或租赁。

本公司还同意将本同意函公开展示在通函附录二段落标题为“7. 展示文件”中。

顺颂商祺

代表

北京中天华资产评估有限责任公司

姓名：

职位：

