

STRICTLY PRIVATE & CONFIDENTIAL

25 July 2025

**CGN Mining Company Limited**

Room 1903, 19/F  
China Resources Building  
No. 26 Harbour Road  
Wanchai, Hong Kong

Dear Sir / Madam,

**(1) CONTINUING CONNECTED TRANSACTION:  
SALES FRAMEWORK AGREEMENT  
(2) MAJOR AND CONTINUING CONNECTED TRANSACTION:  
FINANCIAL SERVICES FRAMEWORK AGREEMENT  
(3) CONNECTED TRANSACTION:  
SALES AND PURCHASE AGREEMENT OF NATURAL URANIUM**

We hereby consent and confirm that we have not withdrawn our consent to the issue by CGN Mining Company Limited of the circular (the “Circular”) dated 25 July 2025 in respect of the captioned matter with the inclusion therein of our letter dated 25 July 2025 and the references to our name and our letter in the form and context in which they appear.

We further consent to this letter being made available for public display as described in the section headed “11. DOCUMENTS ON DISPLAY” under the Appendix II to the Circular.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,  
For and on behalf of  
**Gram Capital Limited**



**Graham Lam**  
*Managing Director*