

**Morgan Stanley Asia Limited**  
Level 46, International Commerce Centre  
1 Austin Road West  
Kowloon  
Hong Kong

Date: September 19, 2025

**The Board of Directors**  
**Zijin Gold International Company Limited**  
**Unit 7508, Level 75**  
**International Commerce Centre**  
**1 Austin Road West**  
**Kowloon, Hong Kong**

Dear Sirs,

**Re: Consent to the Issue of the Prospectus of Zijin Gold International Company Limited (the “Company”) in connection with the Global Offering**

We, Morgan Stanley Asia Limited, as one of the joint sponsors in respect of the proposed global offering and listing of shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Global Offering**”), refer to the prospectus of the Company dated September 19, 2025 (the “**Prospectus**”) in connection with the Global Offering.

We hereby give, and confirm we have not withdrawn, (i) our written consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to our name, qualifications, and our opinions in the form and context in which they respectively appear in the Prospectus; and (ii) our consent to include a statement of the aforesaid in the Prospectus.

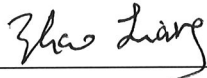
We hereby consent to a copy of this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited and being referred to in the Prospectus.

We also hereby consent to you making a copy of this letter available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VI to the Prospectus.

*[Signature pages to follow]*

Yours faithfully,

For and on behalf of  
**Morgan Stanley Asia Limited**

A handwritten signature in black ink, appearing to read "Zhao Robin", is written above a horizontal line.

Name: ZHAO Robin

Title: Managing Director

**CITIC Securities (Hong Kong) Limited**  
18/F, One Pacific Place  
88 Queensway  
Hong Kong

Date: September 19, 2025

**The Board of Directors**  
**Zijin Gold International Company Limited**  
**Unit 7508, Level 75**  
**International Commerce Centre**  
**1 Austin Road West**  
**Kowloon, Hong Kong**

Dear Sirs,

**Re: Consent to the Issue of the Prospectus of Zijin Gold International Company Limited (the “Company”) in connection with the Global Offering**

We, CITIC Securities (Hong Kong) Limited, as one of the joint sponsors in respect of the proposed global offering and listing of shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Global Offering**”), refer to the prospectus of the Company dated September 19, 2025 (the “**Prospectus**”) in connection with the Global Offering.

We hereby give, and confirm we have not withdrawn, (i) our written consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to our name, qualifications, and our opinions in the form and context in which they respectively appear in the Prospectus; and (ii) our consent to include a statement of the aforesaid in the Prospectus.

We hereby consent to a copy of this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited and being referred to in the Prospectus.

We also hereby consent to you making a copy of this letter available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VI to the Prospectus.

*[Signature pages to follow]*

Yours faithfully,

For and on behalf of  
**CITIC Securities (Hong Kong) Limited**



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Name: WONG Sze Man

Title: Director



Ernst & Young  
27/F, One Taikoo Place  
979 King's Road  
Quarry Bay, Hong Kong

安永會計師事務所  
香港鰂魚涌英皇道 979 號  
太古坊一座 27 樓

Tel 電話: +852 2846 9888  
Fax 傳真: +852 2868 4432  
ey.com

19 September 2025

The Directors

Zijin Gold International Company Limited  
Unit 7508, Level 75, International Commerce Centre,  
1 Austin Road West, Kowloon, Hong Kong

**Zijin Gold International Company Limited (the "Company") and its subsidiaries (the "Group")  
Listing on the Main Board of The Stock Exchange of Hong Kong Limited**

We refer to the prospectus dated 19 September 2025 (the "Prospectus") in connection with the proposed initial listing of shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby consent to the inclusion of our accountants' report of the Group dated 19 September 2025 on the historical financial information for the years ended 31 December 2022, 2023 and 2024, and the six months ended 30 June 2025, our accountants' report of RG Processing LLP dated 19 September 2025 on the historical financial information for the years ended 31 December 2022, 2023 and 2024, and the six months ended 30 June 2025, our accountants' report of RG Gold LLP dated 19 September 2025 on the historical financial information for the years ended 31 December 2022, 2023 and 2024, and the six months ended 30 June 2025, our accountants' report dated 19 September 2025 on the unaudited pro forma statement of adjusted consolidated net tangible assets as at 30 June 2025, and our accountants' report dated 19 September 2025 on the unaudited pro forma financial information of the enlarged group as at 30 June 2025 in the Prospectus, and the references to our name in the form and context in which they are included.



This letter is solely being issued in connection with the filing of the Prospectus regarding the listing of the Company's securities on The Stock Exchange of Hong Kong Limited and not for any other purpose.

Yours faithfully,

*Certified Public Accountants*  
Hong Kong

Date: September 19, 2025

**The Board of Directors**  
**Zijin Gold International Company Limited**  
Unit 7508, Level 75  
International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

Dear Sirs,

**Re: Consent to the Issue of the Prospectus of Zijin Gold International Company Limited (the “Company”) in connection with the Global Offering**

We, Frost & Sullivan Limited, refer to the proposed global offering and listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Global Offering**”) and the prospectus of the Company dated September 19, 2025 (the “**Prospectus**”) in connection with the Global Offering.

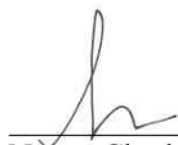
We hereby give, and confirm that we have not withdrawn, our written consent (i) to the issue of the Prospectus; and (ii) to the inclusion of all references to our name and our industry report (the “**Report**”), and any information extracted therefrom, in the form and context in which they respectively appear.

We hereby consent to a copy of this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited.

We also hereby consent to copies of our Report and this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VI to the Prospectus.

*[Signature page to follow]*

Yours faithfully,  
**Frost & Sullivan Limited**



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Name: Charles Lau  
Title: Executive Director



Date: September 19, 2025

**The Board of Directors**  
**Zijin Gold International Company Limited**  
Unit 7508, Level 75  
International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

Dear Sirs,

**Re: Consent to the Issue of the Prospectus of Zijin Gold International Company Limited (the “Company”) in connection with the Global Offering**

We, SRK Consulting China Ltd, refer to the proposed global offering and listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Global Offering**”) and the prospectus of the Company dated September 19, 2025 (the “**Prospectus**”) in connection with the Global Offering.

We hereby give, and confirm that we have not withdrawn, our written consent (i) to the issue of the Prospectus; and (ii) to the inclusion of all references to our name and our competent person’s reports (the “**Reports**”), and any information extracted therefrom, in the form and context in which they respectively appear.

We hereby consent to a copy of this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited.

We also hereby consent to copies of our Reports and this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VI to the Prospectus.

*[Signature page to follow]*

**Local Offices:**

Beijing  
Nanchang  
Kunming

**Group Offices:**

Africa  
Asia  
Australia  
Europe  
North America  
South America

Yours faithfully,

For and on behalf of

*SRK Consulting* China Ltd.

SRK Consulting China Ltd



# KALIKOVA & ASSOCIATES

100/4 Chyngyz Aitmatov Avenue, Bishkek  
720016, Kyrgyz Republic

/ office@ka.legal  
www.k-a.kg

/ 170913-3301-000  
+996 772 66-60-60

/ TIN 02912201710225  
NCCEN 30015140

Date: September 19, 2025

**The Board of Directors**  
**Zijin Gold International Company Limited**  
Unit 7508, Level 75  
International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

Dear Sirs,

**Re: Consent to the Issue of the Prospectus of Zijin Gold International Company Limited (the “Company”) in connection with the Global Offering**

We, Kalikova & Associates, refer to the proposed global offering and listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Global Offering**”) and the prospectus of the Company dated September 19, 2025 (the “**Prospectus**”) in connection with the Global Offering.

We hereby give, and confirm that we have not withdrawn, our written consent (i) to the issue of the Prospectus; and (ii) to the inclusion of all references to our name and our legal opinion in relation to Kyrgyzstan laws and regulations (the “**Legal Opinions**”), and any information extracted therefrom, in the form and context in which they respectively appear.

We hereby consent to a copy of this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited.

We also hereby consent to copies of our Legal Opinions and this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VI to the Prospectus.

*[Signature page to follow]*

Yours faithfully,

*Kalikova & Associates*



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Kalikova & Associates



**HFW Australia**  
Level 15  
Brookfield Place – Tower 2  
123 St Georges Terrace  
Perth WA 6000  
Australia

**T** +61 (0)8 9422 4700  
**F** +61 (0)8 9422 4777

[hfw.com](http://hfw.com)

**CONFIDENTIAL**

**BY HAND**

Date: 19 September 2025

**The Board of Directors**  
**Zijin Gold International Company Limited**  
Unit 7508, Level 75  
International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

Dear Sirs,

**Re: Consent to the Issue of the Prospectus of Zijin Gold International Company Limited (the “Company”) in connection with the Global Offering**

We, HFW Australia, refer to the proposed global offering and listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Global Offering**”) and the prospectus of the Company dated 19 September 2025 (the “**Prospectus**”) in connection with the Global Offering.

We hereby give, and confirm that we have not withdrawn, our written consent (i) to the issue of the Prospectus; and (ii) to the inclusion of all references to our name and our legal opinion in relation to Australia laws and regulations (the “**Legal Opinions**”), and any information extracted therefrom, in the form and context in which they respectively appear.

We hereby consent to a copy of this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited.

We also hereby consent to copies of our Legal Opinions and this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VI to the Prospectus.

*[signature page to follow]*

Yours faithfully

*HFW Australia*

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HFW Australia

# LLORED A · CAMACHO & CO

Date: September 19, 2025

**The Board of Directors**  
**Zijin Gold International Company Limited**  
Unit 7508, Level 75  
International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

Dear Sirs,

**Re: Consent to the Issue of the Prospectus of Zijin Gold International Company Limited (the “Company”) in connection with the Global Offering**

We, Lloreda Camacho & Co, refer to the proposed global offering and listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Global Offering**”) and the prospectus of the Company dated September 19, 2025 (the “**Prospectus**”) in connection with the Global Offering.

We hereby give, and confirm that we have not withdrawn, our written consent (i) to the issue of the Prospectus; and (ii) to the inclusion of all references to our name and our legal opinion in relation to Colombia laws and regulations (the “**Legal Opinions**”), and any information extracted therefrom, in the form and context in which they respectively appear.

We hereby consent to a copy of this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited.

# LLOREDA-CAMACHO & CO

We also hereby consent to copies of our Legal Opinions and this letter being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VI to the Prospectus.

Yours faithfully,

Lloreda Camacho & Co.  
Lloreda Camacho & Co



[illegible]

Yours faithfully,

*DeHeng Law Offices (Hong Kong) LLP*  
DeHeng Law Offices (Hong Kong) LLP



福建至理律师事务所  
FUJIAN ZENITH LAW FIRM

Tel(总机): +86-591-8806 5558

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E-mail(邮箱): zenith@zenithlawyer.com

Website(网址): www.zenithlawyer.com

Add(地址): 福州市鼓楼区洪山园路华润万象城三期TB#写字楼22层

22<sup>nd</sup> Floor, Phase III TB Office Building, China Resources Mixc, Hongshanyuan Road,  
Gulou District, Fuzhou, Fujian, P.R.China

Date: September 19, 2025

**The Board of Directors  
Zijin Gold International Company Limited**

Unit 7508, Level 75  
International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

Dear Sirs,

**Re: Consent to the Issue of the Prospectus of Zijin Gold International Company Limited (the “Company”) in connection with the Global Offering**

We, Fujian Zenith Law Firm, refer to the proposed global offering and listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Global Offering**”) and the prospectus of the Company dated September 19, 2025 (the “**Prospectus**”) in connection with the Global Offering.

We hereby give, and confirm that we have not withdrawn, our written consent (i) to the issue of the Prospectus; and (ii) to the inclusion of all references to our name and our legal opinion in relation to PRC laws and regulations (the “**Legal Opinions**”), and any information extracted therefrom, in the form and context in which they respectively appear.

We hereby consent to a copy of this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited.

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*[Signature page to follow]*



福建至理律师事务所  
FUJIAN ZENITH LAW FIRM

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Fax(传真):+86-591-8806 8008

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Website(网址):www.zenithlawyer.com

Add(地址):福州市鼓楼区洪山园路华润万象城三期TB#写字楼22层

22<sup>nd</sup> Floor, Phase III TB Office Building, China Resources Mixc, Hongshanyuan Road,  
Gulou District, Fuzhou, Fujian, P.R.China

Yours faithfully,

*Fujian Zenith Law Firm*  
Fujian Zenith Law Firm

