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Addressee Only

By courier / Via e-mail

19 September 2025

**Zijin Gold International Company Limited (the
“Client”)**

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1 Austin Road West, Kowloon, Hong Kong

Morgan Stanley Asia Limited (“Morgan Stanley”)

Level 46, International Commerce Centre, 1 Austin
Road West, Kowloon, Hong Kong

**CITIC Securities (Hong Kong) Limited (“CITIC
HK”)**

18/F, One Pacific Place, 88 Queensway, Hong Kong

CLSA Limited (“CLSA”)

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(Morgan Stanley and CITIC HK as joint sponsors (the “**Joint Sponsors**”) and Morgan Stanley and CLSA as representatives of the Hong Kong underwriters named in Schedule 1 of the Hong Kong underwriting agreement (the “**Hong Kong Underwriters**”, and together with the Client, the Joint Sponsors and CLSA, the “**Addressees**”))

Legal opinion on Altynten Limited Liability Company

Dear Sirs,

As per your request, please find attached the legal opinion (the “**Opinion**”) on Altynten Limited Liability Company.

In the Opinion, we do not purport to pass upon and have made no investigation of and express no opinion as to the laws of any jurisdiction other than those of the Kyrgyz Republic.

Regards,

Kalikova & Associates

Kalikova & Associates



LEGAL OPINION

ALTYNKEN LIMITED LIABILITY COMPANY

19 SEPTEMBER 2025

K & A Legal LLC

Kalikova & Associates
Bishkek, Kyrgyz Republic

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INTRODUCTION

The Opinion is based on the results of legal audit by K&A Legal LLC (the “**Firm**”) of documents and information with respect to Altynken Limited Liability Company (the “**Company**”) and its economic activities in the Kyrgyz Republic (the “**KR**”). The audit was conducted at the request of the Client for the purpose of the proposed listing of the shares of the Client on The Stock Exchange of Hong Kong Limited (the “**Proposed Listing**”).

The Firm is a law firm duly qualified and experienced to provide legal services under the laws of the Kyrgyz Republic (the “**Kyrgyz Laws**”). Accordingly, the Firm has conducted a legal audit of the Company’s activities strictly within the framework of Kyrgyz Laws and solely to the extent defined by the scope of work set out in the agreement concluded between the Client and the Firm on 21 May 2025. The Firm has not performed any financial, tax, geological, technical, or other types of assessments beyond the legal review, as it does not possess the requisite expertise, knowledge, experience, or qualifications in those areas.

The opinions contained in the Opinion are based entirely on the information and documents provided to the Firm as listed in Annex 1 to this Report (the “**Documents**”).

The conclusions set out in the Opinion represent the professional opinion of the Firm from the legal perspective only and, for the avoidance of doubt, are not binding, indisputable, or obligatory for governmental authorities or officials, and for other consultants, experts, or specialists.

The Opinion is for the Addressees’ own benefit. It may be relied upon by the Addressees and may be used in connection with the Proposed Listing. The Firm hereby consents to the disclosure and/or delivery of the Opinion if and to the extent such disclosure and/or delivery is:

- a) required for satisfying the relevant conditions in the underwriting agreements entered into in connection with the Proposed Listing;
- b) made to the affiliates and/or professional advisers of the Addressees;
- c) required by applicable law, regulations or rules (including but not limited to the Rules of Listing of Securities on The Stock Exchange of Hong Kong Limited); or
- d) required for seeking to establish any defence in any legal, regulatory or judicial proceeding or investigation.

OPINION

A. DUE INCORPORATION AND CORPORATE INFORMATION

a) Legal Status of the Company

- i. Establishment, Registration and Re-Registration of the Company with the Justice Authorities

The Company was duly incorporated on April 5, 2006, as a limited liability company (registration number being 22968-3308-OOO, taxpayer identification number (TIN) being 00504200610034, and General Classifier of Enterprises and Organizations (GCEO) code being 24165384).

As of the date of the Opinion, the Company is in good standing (i.e. not in the process of liquidation, bankruptcy or reorganization) and validly exists under the Law of the Kyrgyz Republic “On business partnerships and companies” dated November 15, 1996.

On October 10, 2011, the Company was re-registered with the justice authorities due to a change of the participant.

- ii. Legal Status of the Company

The Company is a separate legal entity which can sue and be sued in its own name and is not entitled to immunity under Kyrgyz Laws.

The Company has the requisite corporate and legal capacity to own, use, lease or operate its properties and assets and carry on its current business under Kyrgyz Laws and its constitutional documents, and there are no restrictions under the Company’s constitutional documents affecting such ability, power and capacity.

- iii. Constituent Documents

The constituent documents of the Company are compliant with Kyrgyz Laws.

- iv. Charter Capital

There is no requirement in Kyrgyz Laws for the minimum charter capital of limited liability companies.

The charter capital of the Company is amounted to KGS 10,000 (ten thousand) and there is no indication that the charter capital had not been fully paid pursuant to Kyrgyz Laws.

The distributions of the participatory interests have been duly authorized, and the participatory interests have been validly distributed, and all such participatory interests rank equally in all respects. No consent, approval or authorization of, or filing, registration or qualification with, any court, governmental or regulatory authority is required under Kyrgyz Laws with respect to the distributions of the participatory interests.

The liability of each participant in respect of the Company is limited to the capital represented by its participatory interests.

There are no known charges, security, liens, encumbrances, equities or claims over the participatory interest.

There is no concept with respect to rights, warrants or options to acquire, or instruments convertible into, any participatory interest in limited liability companies under Kyrgyz Laws.

The current and historical participatory structures (including all changes to such structures) have been lawful and validly approved and recorded. All participants in the Company are properly qualified to be participants under the Company's constituent documents and Kyrgyz Laws.

All required filings and stamp duties related to replenishments and transfers of charter capital have been fulfilled.

v. Legal Address

The Company has its registered office at 18, Kudryashov Street, Orlovka town, Kemin district, Chuy region, Kyrgyz Republic.

b) Founders / Participants of the Company

The participants of the Company since incorporation are as follows:

№	Period	Name and percentage of interest of the participants
1	April 5, 2006 - September 29, 2011	Summer Gold LLC (60%) Kyrgyzaltyn Open Joint Stock Company (40%)
2	September 29, 2011– present	Superb Pacific Limited (“SPL”) (60%) Kyrgyzaltyn Open Joint Stock Company (40%)

Currently a disposal of the participatory interests in the Company is subject to the following:

- a. a preemptive right of the non-selling participant pursuant to the Company's constituent documents; and
- b. (if the non-selling participant has waived its preemptive right as mentioned above) a preemptive right of the Cabinet of Ministers pursuant to Kyrgyz Laws.

A pledge of the participatory interests in the Company is subject to (a) the consent of the other participant (if such other participant is the pledgeholder) or (b) the approval at a general meeting of the participants (if the third party is the pledgeholder).

c) Board of Directors

A limited liability company may elect to establish or not to establish a board of directors under Kyrgyz Laws. The Company has validly established a board of directors since 2023 in compliance with its constituent documents and Kyrgyz Laws, comprising:

- a. Mr. Shen Quansheng
- b. Mr. Liao Jiansheng
- c. Mr. Yu Mingshu
- d. Mr. Bakirov S.K.
- e. Mr. Kulbarakov R.D.

d) Branches, Representative Offices and Subsidiaries

The Company has no branches, representative offices or subsidiaries.

e) Dividend Payments

The Company has full power and authority under Kyrgyz Laws and the Company's constituent documents to declare and effect dividend payments in and out of Kyrgyzstan in local and foreign currencies, provided that (1) the formality requirements have been complied with and (2) such payments would not result in a breach of the Company's existing payment obligations.

Dividend payments are subject to applicable tax withholding in accordance with Kyrgyz Laws and can be declared and effected without the necessity of obtaining any governmental approvals or permits.

No foreign exchange or profit repatriation restrictions exist under Kyrgyz Laws.

f) Borrowings

The Company may make borrowings provided that internal approval has been obtained.

B. ACQUISITION OF THE COMPANY BY THE CLIENT

The acquisition of 60% participatory interest by the Client (through SPL) was duly authorized, with the underlying agreements relating to such acquisition being duly executed and enforceable under Kyrgyz Laws.

C. MINING OPERATIONS

a) Licence for the Right to Use Mineral Resources

i. Licence Issuance

The Company has obtained the necessary licence for its mining activities in compliance with Kyrgyz Laws. The information of such licence (the "**Licence**") is as follows:

Licence Number:	471AE
Licence Type/Scope:	Exclusive subsoil use rights for gold mining at Taldybulak Levoberezhnyi mine (located in Orlovka city, Kemin district, Chuy oblast, Kyrgyz Republic)

Grantor:	The State Agency for Geology and Mineral Resources under the Government of the KR (the predecessor of the Ministry of Natural Resources Environment and Technical Supervision of the Kyrgyz Republic, the “ Ministry of Natural Resources ”)
Date of Grant:	April 7, 2006
Date of Expiry:	January 5, 2026
Production Limit:	From 775,000 to 1,000,000 tonnes of ore per year
Renewal Status:	On March 27, 2025, the Company has filed an application for extension for another term of 15 years. Under Kyrgyz Laws, the License will be considered valid until a decision on the application is made by the Ministry of Natural Resources (if such decision is made after January 5, 2026).

The Licence is true, legal, valid and in good standing. There is no known limitation, restriction, third-party claim or other factor which will or may affect the validity of the rights thereunder.

ii. Licence Agreement and Other Material Agreements

Licence Agreements

Licence agreement(s) are an integral part of the Licence. The licence agreement under which the Company is operating is duly authorized, executed and enforceable in accordance with Kyrgyz Laws. It does not contravene any applicable Kyrgyz Laws or the constituent documents of the Company.

Other Material Agreements related to Mining Operations

All of the Company’s material agreements relating to mining operations (as set out in Annex 2 hereto) are valid and enforceable.

Encumbrance (pledge) over the Licence

There is no registered pledge over the Licence pursuant to the Ministry of Natural Resources. Any unregistered pledge over the Licence is invalid under Kyrgyz Laws.

iii. Confirmation of the fulfilment of the licensing terms by the Mining Regulator

The Company is in compliance with the terms of the Licence and there are no grounds for termination (annulment) of the Licence.

b) Environmental, Social and Governance Matters

There are no non-compliance issues or penalties related to (a) the environmental, social and governance aspects or (b) the applicable rehabilitation requirements under Kyrgyz Laws.

There are no material risks related to community disputes or environmental liabilities.

There are no known issues involving informal miners concerning the Company’s mines; if any such issue arises, remedies and state obligations may be asserted by the Company under applicable Kyrgyz Laws.

D. LEGAL COMPLIANCE – LICENCES AND PERMITS

a) Government Authorizations

The Company holds all necessary licences and permits issued by the competent regulatory authorities in the KR in support of its mining operations (the “Government Authorizations”), as set out below.

All Government Authorizations are in full force and effect and granted under normal terms, and there are no material legal impediments to their renewal. The Company has not received any notice of any proceedings relating to the revocation, suspension, withdrawal, cancellation, or modification of any such Government Authorizations.

i. Licences

The Company holds the following licences:

Licence type	Licence number	Date of grant (dd.mm.yyyy)	Date of expiry (dd.mm.yyyy)	Issuer
For the right to use subsoil for exploration and extraction purposes (Taldybulak Levoberezhnyi mine) See section headed “Mining Operations” above for further details.	471AE	07.04.2006	05.01.2026	Ministry of Natural Resources
For the right to use subsoil for exploration and extraction purposes (Well № K-1, underground fresh water)	3177 BE	26.12.2012	26.12.2032	Ministry of Natural Resources
For the acquisition, production, storage, and use of potent toxic substances	SDYAV-05-05	04.03.2024	04.03.2027	Ministry of Natural Resources
For the use and disposal of industrial explosives	VM-07-06	18.07.2024	18.07.2029	Ministry of Natural Resources
For carrying out construction, installation, and repair works	Series KRC-2 № 01528	29.12.2006	Indefinite	State Construction Agency
For carrying out construction and installation works	Series KRCH-2 № 04833	14.02.2013	Indefinite	State Construction Agency

ii. Permits

The Company holds the following permits:

Permit type	Permit number	Date of grant (dd.mm.yyyy)	Date of expiry (dd.mm.yyyy)	Issuer
For the release of pollutants into the atmosphere by stationary pollution sources	000200	27.12.2024	31.12.2025	Ministry of Natural Resources
For the disposal of waste in the environment	000079	27.12.2024	31.12.2025	Ministry of Natural Resources
For mining operations	09-11-79	16.05.2025	16.05.2028	Ministry of Natural Resources
For the right to purchase industrial explosives from the Kyrgyz-Chinese Joint Venture Salyut Company	09-12-24	12.02.2025	12.02.2026	Ministry of Natural Resources
For the right to carry out blasting operations in the underground workings of the Taldybulak - Levoberezhnyi mine	09-10-64	19.05.2025	19.05.2026	Ministry of Natural Resources
For the right to store explosive materials for industrial purposes in an underground expendable warehouse of explosive materials	09-13-60	25.10.2024	25.10.2029	Ministry of Natural Resources

b) Compliance with Laws

All necessary corporate and regulatory filings have been made on a timely basis as required by Kyrgyz Laws. There is no other filing, recording or registration with any governmental or regulatory authority in Kyrgyzstan that has not been effected in connection with the Company's operations in any material respect.

The Company is in compliance with Kyrgyz Laws in all material respects.

E. INSOLVENCY AND LITIGATION

There is no order or filing for the winding-up, dissolution or liquidation of the Company or appointment of an administrator in connection with the winding-up, dissolution, liquidation procedures of the Company or its assets.

There is no litigation, bankruptcy, winding-up, prosecution, arbitral or disciplinary proceeding involving the Company or its legal representatives or senior management which may have a material adverse impact on the Company.

There are no current or pending complaints, investigations or regulatory proceedings by or involving the Company, its legal representatives or senior management which may have a material adverse impact on the Company.

There are no (1) government fines or penalties against the Company which may have a material adverse impact on the Company, or (2) criminal records of the Company.

F. PROPOSED LISTING OF THE CLIENT

a) Approvals, Authorisations, Consents, Filings or Notifications with Kyrgyz Authorities

Under Kyrgyz Laws, the Company is not required to obtain approvals, authorizations or consents from Kyrgyz state authorities nor notify them in respect of the Proposed Listing of the Client.

b) Conflicts with Kyrgyz Law, Corporate Charter or Binding Agreements

The Proposed Listing of the Client, by itself, does not conflict with (1) the Company's constituent documents or (2) Kyrgyz Laws applicable and relevant to the Company.

The Proposed Listing of the Client is not expected to constitute a default or violation of the Material Contracts (as defined below).

G. TAX AND ROYALTY

a) Payment of applicable taxes by the Company

The Company has duly submitted tax reports and declarations and has paid all applicable taxes. There are no tax arrears which may have a material adverse impact on the Company.

The Company is subject to royalty payments on the extraction of gold, silver, and copper in accordance with Kyrgyz Laws, and has fully paid all royalties due from the year of 2022 to the date hereof. There are no known disputes relating to the royalty payments.

The Company does not benefit from any tax exemptions, reliefs, concessions, or other preferential treatments under Kyrgyz Laws.

b) Payment of other mandatory payments payable to governmental authorities

Under Kyrgyz Laws, the Company, as a mining company, is obliged to (1) pay local infrastructure development fee, licence retention fees, surface water usage fees and ecological fees for environmental pollution and waste disposal; and (2) finance reclamation activities through monthly contributions to special reclamation funds held in bank accounts. There is no known dispute, litigation and/or prosecution with or by the relevant governmental authorities in relation to these mandatory payments / contributions which may have a material adverse impact on the Company.

c) Compliance with Tax Law

The Company has complied with applicable Kyrgyz Laws on tax matters in all material respects and is not subject to any penalties/fines for violation of any applicable Kyrgyz Laws on taxation which may have a material adverse impact on the Company.

d) Transfer Pricing

There is no known transfer pricing issue raised in respect of the Company.

H. MATERIAL ASSETS AND INTELLECTUAL PROPERTIES

a) Material assets of the Company

There is no indication of any:

1. illegality or invalidity with respect to the Company's title to its material assets;
2. defects, claims or encumbrances over the material assets owned by the Company that are out of the ordinary course of the Company's business or that may have a material adverse impact on the Company; or
3. outstanding mortgages, charges, liens or other kinds of security granted over or registered against any of the material assets of the Company which are out of the ordinary course of the Company's business or which may have a material adverse impact on the Company.

b) Intellectual Property of the Company

The Company does not hold any registered intellectual property rights and is not subject to any claim relating to infringement of any other party's intellectual property rights.

c) Immunity

The Company does not assert, and is not entitled to, any immunity, whether on the grounds of sovereignty or otherwise, from legal action, enforcement proceedings, set-off, or counterclaim in respect of any of its assets or intellectual property (if it becomes an owner of the same).

I. MATERIAL CONTRACTS

A list of the material contracts to which the Company is a party or which are binding upon it or any of its assets (the "**Material Contract**") is set out in Annex 2 to the Opinion.

Each Material Contract has been duly authorized, executed, and delivered by the Company.

With respect to each Material Contract governed by Kyrgyz Laws, it is legally valid, binding and enforceable, do not require any other governmental or regulatory approval in respect of its execution, delivery or performance, and do not contravene any applicable Kyrgyz Laws.

With respect to each Material Contract not governed by Kyrgyz Laws, there is no indication that it is invalid or unenforceable.

There is no known default by the Company of any of its material obligations under the Material Contracts. No notice of breach, default, or intention to terminate has been received by the

Company from any counterparty. There are no known disputes or claims outstanding in relation to any of the Material Contracts.

J. REAL PROPERTIES AND LEASES

a) Owned Real Property

The Company does not own real property.

b) Leased Real Property

The resolutions of the Government of the KR indicate that the Company holds the following land plots for its mining operations:

№	Certificate of temporary use	Area	ID	Validity period (dd.mm.yy yy)	Address	Purpose	Title
1	№0105073 dated 15.11.2024	0.29 he	7-05-12-0018-0489	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a/o, ur. Taldy Bulak	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712
2	№0105066 dated 14.11.2024	0.8 he	7-05-12-0018-0448	01.06.2006 – 01.06.2026	Kyzyl Oktyabr a/o, ur. Taldy Bulak	For the cyanidation warehouse	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
3	№0105057 dated 14.11.2024	0.94 he	7-05-12-0013-0473	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a/o, ur. Taldy Bulak	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712
4	№0105062 dated 14.11.2024	1.00 he	7-05-12-0018-0443	01.06.2006 – 01.06.2026	Kyzyl Oktyabr a/o, ur. Taldy Bulak	For landfill	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
5	№0105064 dated 14.11.2024	1.46 he	7-05-12-0018-0472	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a/o, ur. Taldy Bulak	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712
6	№0105056 dated 14.11.2024	1.56 he	7-05-12-0018-0471	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a/o, ur. Taldy Bulak	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712
7	№0105052 dated 14.11.2024	16.08 he	7-05-03-0004-1115	19.03.2014 – 05.01.2026	Mayor's office of Orlovka, ur. Taldy Bulak	For 110 kV power lines	Resolution of the Government of the Kyrgyz Republic dated March 19, 2014 No 172
8	№0105055 dated 14.11.2024	39.75 he	7-05-12-0018-0474	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a/o contours 440/1,5; 441/18,1; 442/87.1	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712

9	№0105051 dated 14.11.2024	2.50 he	7-05-14-0006-0025	01.06.2006 – 01.06.2026	Chym-Korgon a\o ur. Taldy Bulak	For 110 kV power lines	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
10	№0105071 dated 14.11.2024	2.50 he	7-05-12-0018-0481	02.08.2012 – 05.01.2026	Kyzyl Oktyabr a\o, ur. Taldy Bulak	For the ITR (Inclined Transport Ramp)	Resolution of the Government of the Kyrgyz Republic dated August 02, 2012 No 532
11	№0105067 dated 14.11.2024	2.70 he	7-05-12-0018-0449	01.06.2006 – 01.06.2026	Kyzyl Oktyabr a\o, ur. Taldy Bulak	For 110 kV overhead lines	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
12	№0105075 dated 15.11.2024	24963.23 кв. м	7-05-12-0018-0490	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a\o ur. Chym-Bulak	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712
13	№0105058 dated 14.11.2024 №058982 dated 22.05.2014	25.92 he	7-05-12-0018-0476	19.03.2014 – 05.01.2026	Kyzyl Oktyabr a\o ur. Chym-Bulak	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated March 19, 2014 No 172
14	№0105054 dated 14.11.2024	26.5 he	7-05-12-0018-0451	01.06.2006 – 01.06.2026	Kyzyl Oktyabr a\o, ur. Taldy Bulak	For the ITR (Inclined Transport Ramp)	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
15	№0105083 dated 14.11.2024	3.10 he	7-05-12-0018-0444	01.06.2006 – 01.06.2026	Kyzyl Oktyabr a\o, ur. Taldy Bulak	For the road	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
16	№0105069 dated 14.11.2024	3.20 he	7-05-12-0018-0450	01.06.2006 – 01.06.2026	Kyzyl Oktyabr a\o, ur. Taldy Bulak	For the road	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
17	№0105074 dated 15.11.2024	3.62 he	7-05-12-0018-0488	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a\o, ur. Taldy Bulak	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712
18	№0105053 dated 14.11.2024	4 he	7-05-03-0004-0896	01.06.2006 – 01.06.2026	Kyzyl Oktyabr a\o, ur. Taldy Bulak	For 110 kV power lines	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
19	№0105065 dated 14.11.2024	4.3 he	7-05-12-0018-0447	01.06.2006 – 01.06.2026	Kyzyl Oktyabr a\o, ur. Taldy Bulak	For 6 kV power lines	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
20	№0105072 dated 14.11.2024	48062.4 кв. м	7-05-12-0018-0469	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a\o ur. Chym-Bulak contours 428/28.7; 427/119.6	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712

21	№0105068 dated 14.11.2024	5.7 he	7-05-12- 0018- 0470	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a/o ur. Chym- Bulak contours 429/17.4	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712
22	№058983 dated 22.05.2014	16.08 he	7-05-03- 0004- 1115	19.03.2014 – 05.01.2026	Mayor's office of Orlovka, ur. Taldy Bulak	For 110 kV power lines	Resolution of the Government of the Kyrgyz Republic dated March 19, 2014 No 172
23	№0105070 dated 14.11.2024	78.36 he	7-05-12- 0018- 0468	30.12.2013 – 05.01.2026	Kyzyl Oktyabr a/o ur. Chym- Bulak	For the construction of facilities and structures of a gold deposit	Resolution of the Government of the Kyrgyz Republic dated December 30, 2013 No 712
24	№0105060 dated 14.11.2024	8 he	7-05-12- 0013- 0445	01.06.2006 – 01.06.2026	Kyzyl Oktyabr a/o, ur. Taldy Bulak	For the water conduit	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006
25	№0105063 dated 14.11.2024 №058981	8.5 he	7-05-12- 0018- 0477	19.03.2014 – 05.01.2026	Mayor's office of Orlovka, ur. Taldy Bulak	Industrial	Resolution of the Government of the Kyrgyz Republic dated March 19, 2014 No 172
26	№0105061	83.2 he	7-05-12- 0018- 0446	01.06.2006 – 01.06.2026	Mayor's office of Orlovka, ur. Taldy Bulak	For the construction of a gold mill	Resolution of the Government of the Kyrgyz Republic No. 590 of August 16, 2006

The purposes of such land plots have been duly complied with by the Company. With respect to such land plots, there is no known (1) encumbrance or outstanding security, (2) factor affecting the legality or enforceability of the underlying lease agreements, or (3) non-compliance with any filing obligations under Kyrgyz Laws.

K. LABOR AND OPERATION SAFETY

a) Dispute with Employees

There are no disputes between the Company and its employees which may have a material adverse impact on the Company.

b) Template Employment Agreement

The form and content of the template employment agreement provided by the Company are in compliance with Kyrgyz Laws in all material respects.

c) Occupational and workplace safety

The Company has (1) complied with all applicable operation safety, occupational health and work safety laws and regulations in all material respects; (2) not been involved in any material incidents of work-related injuries or casualties which may have a material adverse impact on the Company; and (3) not been notified of any material claims for personal or property damages and compensation to its employees which may have a material adverse impact on the Company.

L. INSURANCE

The Company duly maintains all mandatory insurance coverage in accordance with Kyrgyz Laws.

M. ANTI-MONEY LAUNDERING / ANTI-BRIBERY / OFAC COMPLIANCE

The Company has complied with applicable anti-money laundering laws, anti-corruption and anti-bribery laws in Kyrgyzstan in all material respects. There is no public record or indication suggesting that the Company has violated or is currently exposed to enforcement action under OFAC sanctions or any other international sanction frameworks.

N. RELEVANT SECTIONS OF THE PROSPECTUS / OFFERING DOCUMENT

All statements about the Company and Kyrgyz Laws as set out in the Client's prospectus dated September 19, 2025 in connection with the Proposed Listing (the "**Prospectus**") are true, accurate, complete, and not misleading.

ASSUMPTIONS AND QUALIFICATIONS

For the purposes of the Opinion, we have assumed the following:

All documents submitted to us as electronic, certified, photostatic, or other types of copies are authentic and complete, conform to the original documents and all signatures and seals on such documents are genuine. We have relied on the truth, accuracy and completeness in all respects of the Documents provided by the representatives of the Company.

All Documents are valid and effective and have not been revoked, changed, amended or re-issued as of the date of the Opinion.

There is and has been good faith and the absence of fraud, coercion, duress, or undue influence on the part of any of the parties to the relevant Documents, their respective governing bodies, employees, agents and/or advisors.

The Opinion is subject to the following qualifications:

References in the Opinion to Kyrgyz Laws are intended to refer solely to legislation of the Parliament of the Kyrgyz Republic, edicts, resolutions, orders of the President of the Kyrgyz Republic and resolutions, ordinances, regulations of the Cabinet of Ministers of the Kyrgyz Republic (the “Government” or the “Cabinet of Ministers”) and other normative acts of the Kyrgyz Republic that are in force and effect as of the date of the Opinion, the full texts of which, together with their related implementing resolutions, are officially published and are readily accessible. We express no opinion as to resolutions, regulations, or orders promulgated by any authority of any province, district, or territorial subdivision of the Kyrgyz Republic and/or those not officially published and/or made available to public.

The Constitution of the Kyrgyz Republic does not clearly delineate the respective spheres of competence and jurisdiction of the legislative and executive branches of bodies of power and local self-governments in the Kyrgyz Republic and provides no strict hierarchy to resolve contradictions or inconsistencies that may arise between laws or other normative acts that are promulgated by such branches. Accordingly, in rendering the Opinion, we have assumed that (a) Kyrgyz Laws will be applied or enforced substantially in the manner in which they are written; and (b) conflicts, inconsistencies, and ambiguities between or within such laws or other normative acts will be resolved with due consideration to matters of equity and fairness.

In the Opinion, we do not opine on financial, technical, environmental, social, tax and other issues except for legal ones. Herewith, we did not investigate and/or verify, among other things, the following, which may or may not affect the Company’s right to the Licence and/or its ability to perform obligations under the related licence agreement(s): (i) actual boundaries, *de facto* size, quality, configurations, location of licence areas and land plots; (ii) completeness and accuracy of geological coordinates, information; (iii) quality, quantity and type of mineral resources, reserves etc.; (iv) whether or not there are special protected territories, cultural and/or historical sites (historical monuments, monuments of archaeology, monuments of urban development and architecture), protected/endangered species of flora, fauna on the licence area, and similar.

For the purposes of the Opinion, references to any matter being “material” or having a “material adverse impact” on the Company shall be construed to refer only to those matters which, individually or in the aggregate, may reasonably be expected to result in (1) financial impact

on the Company exceeding 5% of its net profits in the most recent financial year and/or (2) termination or prolonged suspension of the Company's operations. Accordingly, all statements herein regarding the absence of material liabilities, disputes, impediments, or similar matters are to be interpreted in light of this threshold.

Yours sincerely,

Kalikhova & Associates

Kalikhova & Associates



ANNEX 1

THE LIST OF EXAMINED DOCUMENTS

1. Client's prospectus dated September 19, 2025 in connection with the Proposed Listing.
2. Letter from the Ministry of Natural Resources, Environment and Technical Supervision of the Kyrgyz Republic confirming the validity of the subsoil use licence issued to Altynken LLC dated September 11, 2025.
3. Licence for the right to use subsoil for the purpose of development 3177 BE issued to Altynken LLC dated December 26, 2012 with licence agreements No 1 and 2.
4. Licence No. 471 AE for the right to use subsoil for the purpose of development dated April 7, 2006 with Licence Agreements No 1 to 5
5. Application by Altynken LLC for renewal of Licence No. 471 AE dated 27 March 2025.
6. List and quantity (volume) of wastes authorized for disposal in the environment by Altynken LLC dated November 22, 2019.
7. Permit No. 000296 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated February 12, 2020.
8. Permit No. 0002942 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated July 7, 2016.
9. Permit No. 16-001837 for waste disposal into the environment issued to Altynken LLC dated July 7, 2016.
10. Permit No. 15-001946 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated February 28, 2015.
11. Permit No. 0000719 for discharge of pollutants into the environment issued to Altynken LLC dated February 28, 2015.
12. Permit No. 16-0465 for waste disposal in the environment issued to Altynken LLC dated May 28, 2015.
13. Permit No. 000152 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated August 1, 2024.
14. Permit No. 000069 for waste disposal in the environment issued to Altynken LLC dated August 1, 2024.
15. Permit No. 000200 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated December 27, 2024.
16. Permit No. 000079 for waste disposal in the environment issued to Altynken LLC dated December 27, 2024.
17. Permit No. 000296 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated February 12, 2020.
18. Permit No. 000324 for the discharge of pollutants into the environment issued to Altynken LLC dated January 13, 2023.
19. Permit No. 001809 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated January 13, 2023.
20. Permit No. 000411 for waste disposal in the environment issued to Altynken LLC until December 31, 2022.
21. Permit No. 001820 for the discharge of pollutants into the environment issued to Altynken LLC dated March 11, 2019.
22. Permit No. 16-001896 for waste disposal in the environment issued to Altynken LLC dated February 8, 2017.
23. Permit No. 030284 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated February 8, 2017.

24. Permit No. 002942 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated July 7, 2016.
25. Permit No. 16-001837 for waste disposal in the environment issued to Altynken LLC dated July 7, 2016.
26. Permit No. 15-001946 for the emission of pollutants into the atmosphere by stationary sources of pollution issued to Altynken LLC dated February 28, 2015.
27. Licence (HTS)-05-05 issued to the Altynken LLC for receipt, education, storage, use of potent poisonous substances from March 4, 2024.
28. Licence EM-07-06 issued to Altynken LLC for the use, destruction of explosive materials for industrial purposes from July 18, 2024.
29. Permit No. 09-11-79 issued to Altynken LLC for mining operations in the Kyrgyz Republic dated May 16, 2025.
30. Permit No. 09-10-64 issued to Altynken LLC for the right to carry out blasting operations in underground mine workings “Taldybulak - Levoberezhnyi”, located in the Keminsky district of Chuy region dated May 19, 2025.
31. Permit No. 09-13-60 issued to Altynken LLC for the right - the right to store explosive materials of industrial purpose in the underground expendable warehouse of explosive materials, located at a horizon of 1614 m of the mining site in the underground conditions of the mine “Taldybulak Levoberezhnyi”, located in the Kemin district of Chuy region in the amount of: -trotil and its alloys - 242 (two hundred forty-two) kg; -ammonia-selitic explosives - 7800 (seven thousand eight hundred) kg; -means of initiation of non-electric explosion - 42000 (forty-two thousand) pieces; -electro-detonators - 2000 (two thousand) pieces; -detonating cord - 18000 (eighteen thousand) m. dated October 25, 2024.
32. Permit to purchase cyanide issued by the Ministry of Economy and Commerce of the Kyrgyz Republic Altynken LLC dated August 5, 2024.
33. Permit No. 05-11-14 issued to Fu Jin LLC for mining operations at “Taldybulak - Levoberezhnyi” dated February 2, 2024
34. Permit No. 05-11-06 issued to Jinhun Mining Construction Engineering Co. Ltd. LLC for mining works at “Taldybulak - Levoberezhnyi” dated January 24, 2024.
35. Mining development plans for the Taldybulak Levoberezhnyi mining complex for the years 2019-2025.
36. Minutes of the Technical Meeting of the Industrial Safety Regulation Department of the State Committee for Industry, Energy and Subsoil Use of the Kyrgyz Republic dated January 30, 2019.
37. Minutes 228 of the Technical Meeting of the Industrial Safety Regulation Department of the State Committee for Industry, Energy and Subsoil Use of the Kyrgyz Republic dated February 11, 2019.
38. Minutes 26 of the Technical Meeting of the Industrial Safety Regulation Department of the State Committee for Industry, Energy and Subsoil Use of the Kyrgyz Republic dated January 20, 2021.
39. Minutes of the technical meeting of the Industrial Safety Regulation Department of the Ministry of Energy and Industry of the Kyrgyz Republic dated December 27, 2021.
40. Minutes No. 512 of the technical meeting of the Industrial Safety Regulation Department of the Ministry of Natural Resources, Ecology and Technical Supervision of the Kyrgyz Republic dated December 20, 2022.
41. Minutes of the technical meeting of the Industrial Safety Regulation Department of the Ministry of Natural Resources, Ecology and Technical Supervision of the Kyrgyz Republic dated December 23, 2024.
42. Eldik Bank bank statement for Altynken LLC’s reclamation accounts dated April 15, 2025.

43. Agreement No. A2-01/45-17 special account of the reclamation fund concluded between RSK Bank OJSC and Altynken LLC dated February 21, 2017.
44. Project of land reclamation of gold mine facilities and structures 30/12/12 R.
45. Payment order No. 618 dated December 26, 2012.
46. Request for payment for goods/services Altynken LLC dated March 31, 2022.
47. Request for payment for goods/services Altynken LLC dated April 14, 2022.
48. Request for payment for goods/services Altynken LLC dated March 22, 2022.
49. Notification of the Department of Taxation for Control over Large Taxpayers on identification of inconsistency of the taxpayer's performance indicators based on the results of desk audit dated February 5, 2025.
50. Certificate of desk audit on compliance with the tax legislation of the Kyrgyz Republic on Altynken LLC TIN 00504200610034 dated February 4, 2025.
51. Response of Altynken LLC No. 0116 to the notification of the Department of the State Tax Service regarding the fulfillment of the company's tax obligations, dated February 5, 2025.
52. Payment order No. 3555 dated June 29, 2017 on payment of a licence retention fee for the year 2016.
53. Payment order No. 2266 dated November 24, 2016 on payment of a licence retention fee for the years 2014 and 2015.
54. Payment order No. 2343 dated November 24, 2016 on payment of a licence retention fee for the year 2013.
55. Payment order No. 788 dated November 24, 2016 on payment of a licence retention fee for the year 2012.
56. 2014 Licence retention fee calculation dated April 26, 2016.
57. 2015 Licence retention fee calculation dated May 12, 2016.
58. Calculation of compensation by Altynken LLC for losses of agricultural production associated with the withdrawal of agricultural lands for non-agricultural needs.
59. Payment order No. 107 dated September 12, 2006.
60. Payment order No. 386 dated October 11, 2012.
61. Annex on Mining Supervision to the Report of the planned inspection of the Altynken LLC No. 001471 dated February 3, 2025.
62. Annex on Mining Supervision Warning No. 002813 dated February 3, 2025.
63. Expert opinion on "Project of Adaptation of changes to the supplement of the field development in terms of increasing the productivity of the mining complex (MC) from 775 thousand tons of ore per year to 1 million tons of ore per year at the deposit "Taldybulak Levoberezhnyi" in terms of compliance of design solutions to the legislation of the Kyrgyz Republic on subsoil and subsoil protection norms" dated February 19, 2024.
64. Conclusion of expertise of industrial safety of the project documentation "Adaptation of changes to supplement the development of the deposit in terms of increasing the productivity of the mining complex (MC) from 775 thousand tons of ore per year to 1 million tons of ore per year at the deposit "Taldybulak Levoberezhnyi" per. No. 05-9-PD-0532-2023 dated December 6, 2023.
65. Conclusion of the state ecological expertise to the project documentation "Adaptation of changes to the addition of the field development in terms of increasing the productivity of the mining complex (DC) from 775 thousand tons of ore per year to 1 million tons of ore per year at the deposit "Taldybulak Levoberezhnyi" section of the EIA dated February 28, 2024.

66. Conclusion of the state ecological expertise on the Project of reclamation of disturbed lands, during development and operation of Taldybulak Levoberezhnyi deposit updated (dated July 31, 2024).
67. Conclusion of the State Environmental Expert Review for the section “Environmental Impact Assessment of the Taldybulak Levoberezhnyi Field Development (EIA)” dated January 13, 2013.
68. Minutes No. 2061 of the meeting of the State Commission on Mineral Reserves of the Kyrgyz Republic dated January 28, 2025.
69. Minutes No. 73 of the meeting of the State Commission on Mineral Reserves of the Kyrgyz Republic dated February 25, 2003.
70. Minutes No. 2011 of the meeting of the State Commission on Mineral Reserves of the Kyrgyz Republic dated August 28, 225 on extension of the Feasibility Project submission date to March 1, 2026.
71. Annex to the Act No. 001471 dated February 3, 2025 of the scheduled inspection in the part of subsoil protection of Altynken LLC dated February 2, 2025 (expert opinion).
72. Hazardous waste passport dated November 13, 2023.
73. Agreement for opening and maintenance of reclamation account concluded between Open Joint Stock Company “Aiyl Bank” and Altynken LLC dated August 26, 2024.
74. Special account agreement for the reclamation fund No. A2-01/45-17 concluded between OJSC “RSK Bank” and Altynken LLC dated February 21, 2017.
75. A list of special equipment with their cost dated May 2025.
76. Minutes No. 4 of the Extraordinary General Meeting of Participants of the Altynken LLC dated November 26, 2012.
77. Minutes No. 3 of the Extraordinary General Meeting of Participants of the Altynken LLC dated November 26, 2012.
78. Joint Activity Agreement between Kyrgyzaltyn Open Joint Stock Company and Summer Gold Limited Liability Partnership dated March 10, 2006.
79. Appeal from Altynken LLC against the decision of the administrative court of Bishkek city from April 21, 2025 on administrative case № AC-1408/24abe5.
80. Statement of claim of Kemin District Social Fund Department and Eldik Bank OJSC for the Recovery of Debt in the Amount of 7,377 KGS from Altynken LLC, dated April 1, 2025.
81. Statement of claim of Toktogukov Zholdosh Orozbekovich for restoration of the violated right and compensation for moral damage by the Altynken LLC dated December 4, 2024.
82. Cassation appeal of Mamyrkanov M. against the decision of the Chuy Regional Court of February 17, 2025.
83. Cassation appeal of Ulushbaev G. against the decision of the Chuy Regional Court of February 17, 2025.
84. Decision of the Kemin District Court of Chuy Region on the case No. CC-993-24-Ch3 dated November 21, 2024.
85. Ruling on Referring Case No. CC-1308-24-Ch3 for a Forensic Accounting Examination, dated February 25, 2025.
86. Decision of the Administrative Court of Bishkek city on the case No. AC-1408/24abe5 dated April 21, 2025.
87. Decision of the Kemin District Court of Chuy Region on case No. CC-992-24-Ch3 dated November 21, 2024.
88. Decision of the Chuy Region Court on case No. CC-992-24-Ch3 dated February 17, 2025.
89. Certificate No. 0004551 of state re-registration of the legal entity Altynken LLC dated October 11, 2011.

90. Decision of the general meeting of participants of Alтынken LLC dated September 29, 2011.
91. Amendment agreement to Joint Venture Agreement between Kyrgyzaltyn OJSC and Summer Gold LLP in respect of implementation of Taldy-Bulak Levoberezhnyi project, signed on 10 March 2006.
92. Agreement on amendments and additions to the Joint Activity Agreement between Kyrgyzaltyn Open Joint Stock Company and Summer Gold Limited Liability Partnership of March 10, 2006 dated April 1, 2011.
93. Novation Agreement concluded between Summer Gold Limited Liability Partnership, Superb Pacific Limited and Kyrgyzaltyn Open Joint Stock Company dated September 20, 2011.
94. Response of the Department for Bankruptcy under the Ministry of Economy and Commerce of the Kyrgyz Republic on the absence of Alтынken LLC in the register of debtors recognized as bankrupts dated May 27, 2025.
95. 2024 Gold tax calculation table.
96. Payment order No. 15838 dated April 15, 2022.
97. Request for payment for goods/services Alтынken LLC dated April 14, 2022.
98. Response of Investigation Department of General Prosecutor's Office to the Alтынken LLC's letter on the cooperation of the resolution of the issue of installment payment of the established damage to the state dated March 29, 2022.
99. Payment order No. 15718 dated March 31, 2022.
100. Request for payment for goods/services Alтынken LLC dated March 31, 2022.
101. Resolution of Investigation Department of General Prosecutor's Office on the receipt and allocation of funds dated March 22, 2022.
102. Informational property tax calculation for nonresidential building, structure and premises for the year 2023 dated May 26, 2023
103. Informational vehicle property tax calculation for 2023 dated December 12, 2023
104. Inspector's audit book of Alтынken LLC.
105. Inspection audit register.
106. Property tax calculation table.
107. Contract for mining and tunneling works at the Taldybulak-Levoberezhnyi gold deposit concluded between Fu Jing LLC and Alтынken LLC dated January 1, 2025.
108. Contract for mining and tunneling works at the Taldybulak-Levoberezhnyi gold deposit concluded between Jinhong Mining Construction Engineering Co. Ltd and Alтынken LLC dated January 1, 2025.
109. Sale and Purchase Agreement Atk-CG-2024-00039 concluded between Alтынken LLC and Asia Supply and Service LLC dated June 8, 2024.
110. Sale and Purchase Agreement No. Atk-CG-2024-01001 concluded between Alтынken LLC and Xinjiang Zhong An Hua Jin Trading Company Ltd dated February 21, 2024.
111. Framework Sale and Purchase Agreement No. 2A08-CG-2024-00129 concluded with LLC Metall Torg Service, dated November 13, 2024.
112. Sale and Purchase Agreement No. 2A08-CG-2024-00117 concluded between Alтынken LLC and China Petrol Company "Junda" LLC dated October 10, 2024.
113. Railway and Transport Service Agreement concluded between Alтынken LLC and TEK Globus LLC dated January 1, 2025.
114. Mining Contract for Taldybulak-Levoberezhnyi Gold Mine between Fu Jing LLC and Alтынken LLC dated January 1, 2025.
115. Framework Sale and Purchase Agreement No. ATK-CG-2024-00160 concluded between "OsOO Kyrgyz Industrial Oil and Gas Company" LLC and Alтынken LLC, dated January 1, 2025.

116. E-voting form of the Management Body (9).
117. Responses to additional questions dated June 12, 2025.
118. Technical management structure chart of the Alтынken LLC dated January 1, 2015.
119. Organizational structure chart of occupational safety and environmental protection dated 2015.
120. Alтынken LLC management structure chart for 2021 dated April 15, 2021.
121. Alтынken LLC management structure chart for 2023 dated 2023.
122. Order No. 071-p on approval of the Alтынken LLC management structure chart for 2024 dated April 4, 2024.
123. Charter of the Alтынken Limited Liability Company approved on June 9, 2023.
124. Foundation Agreement of the Alтынken Limited Liability Company dated September 29, 2011.
125. Balance Sheet of the Company as of June 30, 2024.
126. Audited Financial Statements of the Company for 2023.
127. Charter dated October 18, 2006.
128. Foundation Agreement dated October 18, 2006.
129. The Sale and Purchase Agreement dated August 15, 2011.
130. Minutes No. 10 of the Board of Directors Meeting dated August 22, 2023.
131. Minutes No. 16 of the Board of Directors Meeting dated July 17, 2024.
132. Application No. 0764 for Change of Head of Alтынken LLC dated August 27, 2018.
133. Notification No. 0072 on the Change of Head of Alтынken LLC dated January 25, 2022.
134. State act on the right of private ownership of the land plot belonging to Kyrgyz Chemical and Metallurgical Plant JSC on the basis of the decision of Kemin aiyl okmotu dated April 4, 2007
135. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105073 dated November 15, 2024.
136. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105066 dated November 14, 2024.
137. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105057 dated November 14, 2024.
138. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105062 dated November 14, 2024.
139. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105064 dated November 14, 2024.
140. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105056 dated November 14, 2024.
141. Annex No. 005212 to the Licence of series KRCH-2 No. 04833 issued on February 14, 2013 to the Alтынken LLC.
142. Licence of series KRCH-2 No. 01528 for construction, installation and repair works issued on December 29, 2006 to Alтынken LLC.
143. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105052 dated November 14, 2024.
144. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105055 dated November 14, 2024.
145. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105051 dated November 14, 2024.
146. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105071 dated November 14, 2024.
147. Certificate for the right of temporary use of the land plot of Alтынken LLC, series B No. 0105067 dated November 14, 2024.

148. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105075 dated November 15, 2024.
149. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105058 dated November 14, 2024.
150. Decision No. 106 dated September 10, 2013 on granting the lands of the Altynken LLC for temporary use.
151. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 058982 dated May 22, 2014.
152. Land plot lease agreement dated April 16, 2014 concluded between Kyzyl-Oktyabrskiy okmotu and Altynken LLC.
153. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105054 dated November 14, 2024.
154. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105083 dated November 14, 2024.
155. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105069 dated November 14, 2024.
156. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105074 dated November 15, 2024.
157. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105053 dated November 14, 2024.
158. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105065 dated November 14, 2024.
159. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105072 dated November 14, 2024.
160. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105068 dated November 14, 2024.
161. Act of coordination of land plot boundaries dated May 14, 2014.
162. Decision No. 128 on granting the lands of the Altynken LLC for temporary use dated September 12, 2013.
163. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 058983 dated May 22, 2014.
164. Land plot lease agreement concluded between the mayor's office of Orlovka and Altynken LLC dated April 16, 2014.
165. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105070 dated November 14, 2024.
166. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105060 dated November 14, 2024.
167. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105063 dated November 14, 2024.
168. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 0105061 dated November 14, 2024.
169. Annex No. 001533 to the Licence of series KRC-2 No. 01428 issued on December 29, 2006 to the Altynken LLC.
170. Act of coordination of land plot boundaries drawn up by the mayor's office of Orlovka dated May 14, 2014.
171. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 058981 dated May 22, 2014.
172. Licence of series KRCH-2 No. 04833 for construction and installation works issued on February 14, 2013 to Altynken LLC.

173. Annex to the Licence of series KRC-2 No. 01528 issued on December 29, 2006 to Altynken LLC.
174. Technical project of reclamation of lands disturbed during development and operation of Taldybulak Levoberezhnyi deposit actualized adopted by Altynken LLC dated 2024.
175. Land plot lease agreement dated February 4, 2014 concluded between Kyzyl-Oktyabrski aiyl okmotu and Altynken LLC.
176. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 076661 dated May 22, 2017.
177. Resolution of the Government of the Kyrgyz Republic No. 712 on the transfer and provision for temporary use of land plots to the Altynken Limited Liability Company, located in the territory of the Kyzyl-Oktyabr Aiyl Aimak, Kemin district, Chuy region dated December 30, 2013.
178. Decision of the Kyzyl-Oktyabr Aiyl Aimak, Kemin district, Chuy region No. 39 on amendments to the decision of the Kyzyl-Oktyabr Aiyl Okmotu No. 32 of April 10, 2013 dated May 6, 2013.
179. Act of coordination of land plot boundaries dated March 18, 2014.
180. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 076662 dated May 22, 2017.
181. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 074735 dated May 22, 2017.
182. Resolution No. 690 on granting land plots to Altynken Limited Liability Company for subsoil development for construction of facilities of the gold ore deposit "Taldy-Bulak Levoberezhnyi" in the territory of Kemin district of Chuy region of Kyrgyz Republic dated August 16, 2006.
183. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 028790 dated October 6, 2006.
184. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 074739 dated May 22, 2017.
185. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 028794 dated October 6, 2006.
186. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 028801 dated October 10, 2006.
187. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 030405 dated October 8, 2007.
188. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 048370 dated January 19, 2011.
189. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 026944 dated July 31, 2006.
190. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 076657 dated May 22, 2017.
191. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 054388 dated February 26, 2013.
192. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 074740 dated May 22, 2017.
193. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 076664 dated May 22, 2017.
194. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 058918 dated April 4, 2013.
195. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 058970 dated March 31, 2014.

196. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 058971 dated March 31, 2014.
197. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 076660 dated May 22, 2017.
198. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 076659 dated May 22, 2017.
199. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 058974 dated March 31, 2014.
200. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 076665 dated May 22, 2017.
201. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 076656 dated May 22, 2017.
202. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 078747 dated August 24, 2018.
203. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 078746 dated August 24, 2018.
204. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 078796 dated May 13, 2019.
205. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 074733 dated May 22, 2017.
206. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 074734 dated May 22, 2017.
207. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 074738 dated May 22, 2017.
208. Certificate for the right of temporary use of the land plot of Altynken LLC, series B No. 074736 dated May 22, 2017.
209. Land plot lease agreement No. 25 dated February 4, 2014 concluded between Kyzyl-Oktyabrski aiyl okmotu and Altynken LLC.
210. Land plot lease agreement No. 29 dated February 4, 2014 concluded between Kyzyl-Oktyabrski aiyl okmotu and Altynken LLC.
211. Land plot lease agreement No. 28 dated February 4, 2014 concluded between Kyzyl-Oktyabrski aiyl okmotu and Altynken LLC.
212. Land plot lease agreement No. 24 dated February 4, 2014 concluded between Kyzyl-Oktyabrski aiyl okmotu and Altynken LLC.
213. Land plot lease agreement No. ATK-QT-2014041603 dated February 4, 2014 concluded between Kyzyl-Oktyabrski aiyl okmotu and Altynken LLC.
214. Land plot lease agreement No. ATK-QT-2014041601 dated February 4, 2014 concluded between Kyzyl-Oktyabrski aiyl okmotu and Altynken LLC.
215. Land plot lease agreement No. 31 dated February 4, 2014 concluded between Kyzyl-Oktyabrski aiyl okmotu and Altynken LLC.
216. Land plot lease agreement No. 30 dated February 4, 2014 concluded between Kyzyl-Oktyabrski aiyl okmotu and Altynken LLC.
217. Annual Geological Report in Form 5-GR on the mine "Taldybulak Levoberezhnyi" for 2016.
218. Reported balance of mineral reserves for 2016 compiled by Altynken LLC.
219. Minutes of the Technical Meeting under the General Director of Altynken LLC dated January 26, 2018.
220. Table on Information on Movements of Balance Sheet Inventories for 2017.
221. Annual Geological Report in Form-5GR on the mine "Taldybulak Levoberezhnyi" of 2017.

222. Annual Geological Report in Form 5-GR on the mine “Taldybulak Levoberezhnyi” for 2017.
223. Annual Geological Report in Form 5-GR for 2018.
224. Minutes of the Technical Meeting under the General Director of Altynken LLC dated January 26, 2019.
225. Annual Geological Report in Form 5-GR on the mine “Taldybulak Levoberezhnyi” for 2019.
226. Annual Geological Report in Form 5-GR for 2020.
227. Letter from Altynken LLC to the Department of Geology and Subsoil Use under the Ministry of Nature of the Kyrgyz Republic on sending the reporting balance of reserves according to Form 5-GR for 2021.
228. Annual Geological Report in Form 5-GR on the mine “Taldybulak Levoberezhnyi” for 2021.
229. Annual Geological Report in Form 5-GR on the mine “Taldybulak Levoberezhnyi” for 2022.
230. Letter from Altynken LLC to the Department of Geology and Subsoil Use under the Ministry of Nature of the Kyrgyz Republic on sending the reporting balance of reserves according to Form 5-GR for 2023.
231. Minutes of the Technical Meeting under the General Director of Altynken LLC dated January 26, 2024.
232. Annual Geological Report in Form 5-GR on the mine “Taldybulak Levoberezhnyi” for 2023.
233. Annual Geological Report in Form 5-GR on the mine “Taldybulak Levoberezhnyi” for 2015.
234. Payment order No. 720 Bonus of USD 3,906,230 dated May 13, 2011.
235. Payment order No. 325 Bonus of USD 795, 834 dated September 19, 2012.
236. Payment order No. 2304 Bonus of USD 62, 910 dated March 20, 2014.
237. Payment order No. 14692 Bonus of USD 206, 964 dated October 27, 2021.
238. Payment order No. 15487 Penalty for bonus of KGS 4, 043, 646 dated February 24, 2022.
239. Payment order No. 19958 Bonus of KGS 7, 033, 381 dated December 29, 2023.
240. Payment order No. 19959 Bonus of KGS 1, 079, 435 dated December 29, 2023.
241. Payment order No. 19960 Bonus of KGS 2, 404, 185 dated December 29, 2023.
242. Payment order No. 20068 Bonus of KGS 266, 000 dated January 15, 2024.
243. Request for payment for goods/services Altynken LLC dated December 29, 2023.
244. Response of Geologic Service of Ministry of Natural Resources, Ecology and Technical Supervision of the Kyrgyz Republic to the Altynken LLC’s letter No. 535 dated October 5, 2023.
245. Altynken LLC’s response No. 0116 dated February 5, 2025 to the Notification of the Department of Taxation for Control over Large Taxpayers on identification of inconsistency of the taxpayer's performance indicators based on the results of desk audit dated February 5, 2025.
246. Policy of compulsory civil liability insurance of organizations operating hazardous production facilities No. 000 756 concluded between CJSC Insurance Company Kyrgyzstan and Altynken LLC dated January 8, 2025.
247. Accident insurance policy No. 001 737 concluded between CJSC Insurance Company Kyrgyzstan and Altynken LLC dated January 8, 2025.
248. Policy of compulsory insurance of civil liability of the employer for causing harm to the life and health of an employee in the performance of his/her labor (official) duties No. 000 838 concluded between CJSC Insurance Company Kyrgyzstan and Altynken LLC dated January 8, 2025.

249. Temporary Employment Agreement No. 2A08-ZL-2024-00141 concluded between Altynken LLC and Ish KG LLC dated November 7, 2024.
250. Additional Agreement No. 1 concluded between Altynken LLC and Ish KG LLC dated July 27, 2022 to the Temporary Employment Agreement No. ATK-QT-2022-0096 of November 3, 2022.
251. Extracts from Minutes of the meeting of the Interdepartmental Permit Commission for the distribution of the quota for the recruitment and use of foreign labor force by Altynken for the year 2024-2025.
252. Registration cards and Uniform permits (visas and work permits) for foreign employees in the amount of 57 people for the year 2025.
253. Notification on planned inspection from the Service for Control and Supervision of Labor Legislation under the Ministry of Labor, Social Security and Migration of the Kyrgyz Republic No. 24-01/138 dated July 20, 2022.
254. Labor Discipline Inspection Form dated December 8, 2021.
255. Labor Discipline Inspection Form dated February 4, 2021.
256. Labor Discipline Inspection Form (without date).
257. Labor Discipline Inspection Form dated February 5, 2021.
258. Selective inspection of labor discipline of employees of all departments from December 6 to 7, 2017.
259. Notification on the labor discipline inspection from February 4 to 5 of 2021.
260. Notice on wearing Company uniforms and labor discipline dated September 20, 2017.
261. Notification on the labor discipline inspection from December 6 to 7 of 2017.
262. Notice on wearing Company uniforms and labor discipline dated February 16, 2018.
263. Notice on wearing Company uniforms and labor discipline dated August 22, 2017.
264. Notification on the adjustment of the structure of the first and second tier of the Altynken LLC for 2016.
265. Order on partial abolition of the first and second level structures of the Company's (Altynken LLC) subdivisions from 2016
266. Order No. 071-k on the adjustment of the job title of managing persons of Altynken LLC dated April 1, 2024.
267. Order on appointment and dismissal of the managing persons of Altynken LLC dated January 1, 2022.
268. Order on partial abolition of the Company's (Altynken LLC) managing structure dated September 1, 2017.
269. Order on the adjustment of the structure of the Altynken LLC for 2017 dated September 1, 2017.
270. Order on the partial adjustment of the structure of the Altynken LLC for 2017 dated January 11, 2018.
271. Order No. 076-n On reorganization in terms of structural subdivision of Altynken LLC dated April 14, 2021.
272. Order No. 071-n On approval of the structural scheme of management of the Altynken LLC for 2024 dated April 4, 2024
273. Altyken's correspondence with the Mining and Metallurgical Trade Union (trade union committee of Altynken LLC) on various matters regarding employment relations.
274. Altynken LLC's Confidentiality Agreement form.
275. Agreement on full individual material liability concluded between Altynken LLC and the employee.
276. Additional agreement to the employment agreement form.
277. Employment agreement concluded between Altynken LLC and employee form.
278. Altynken LLC's Agreement on full individual material liability form.

279. Order No. 135-n on taking measures to manage the closed regime during downtime due to the epidemic situation in the mine dated March 27, 2020
280. List of employees on temporary downtime for the period June-July 2020 (payable $\frac{2}{3}$) per Order No. 183-n dated June 3, 2020.
281. Explanatory note to the Labor Law Control and Oversight Service from Altynken LLC based on the Annex to the Order No. 0000570.
282. Letter No. 0185 to the Labor Law Control and Oversight Service from Altynken LLC based on the Annex to the Order No. 0000570 dated April 5, 2023.
283. Labor Law Control and Oversight Service's Inspection act No. 0001505 of Altynken LLC dated April 6, 2023.
284. Altynken LLC's Appeal No. 0105 to the President of the Kyrgyz Republic regarding the labor dispute dated February 20, 2023.
285. Labor Law Control and Oversight Service's Inspection act No. 0001176 of Altynken LLC dated March 3, 2023.
286. Altynken LLC's Notice No. 0157 to the employee dated March 22, 2023.
287. Application of employee to Altynken LLC requesting maternity leave dated March 23, 2023.
288. Employee's application to Altynken LLC for maternity leave dated April 3, 2023.
289. Agreement of individual labor dispute settlement concluded between Altynken LLC and employee dated March 31, 2023.
290. Altynken LLC's Order No. 088-n dated April 3, 2023 on the execution of the Instruction No. 0000570 to eliminate violations dated March 3, 2023.
291. Payslips for employee for April 2023.
292. Consulting agreement concluded between Altynken LLC and consultant dated June 1, 2022.
293. Consultant's letter to Altynken LLC with the request of salary payment dated February 15, 2023.
294. Agreement on termination of the Consulting agreement concluded between Altynken LLC and consultant dated February 21, 2023.
295. Explanatory Note by the Head of the Human Resources Department of Altynken LLC.
296. Letter No. 0559 to the Labor Law Control and Oversight Service from Altynken LLC dated September 6, 2022.
297. Altynken LLC's Letter (in addition to the letter No. 0632 dated September 15, 2022) to employee and Labor Law Control and Oversight Service.
298. Application to Altynken LLC dated August 29, 2022 with a request to consider employee to start working from August 30, 2022.
299. Collective agreement of Altynken LLC for 2025-2027 concluded between Altynken LLC and Altynken trade union dated January 1, 2025.
300. Internal Labor Regulations for Employees of Altynken LLC dated December 5, 2023.
301. Internal labor regulations for employees of Altynken LLC dated May 29, 2025.
302. Regulation on production control in Altynken LLC dated 2022.
303. Order on distribution of responsibilities among the Altynken LLC's management staff dated March 10, 2025.
304. Occupational health and safety management system regulation of Altynken LLC dated May 22, 2018.
305. Regulation on the Altynken LLC's department of emergency response and safe production dated 2024.
306. Act of on-site planned inspection on compliance with tax legislation, legislation of the Kyrgyz Republic on non-tax payments and state social insurance in the Altynken LLC dated October 28, 2024.

307. Certificate No. 2-999-20-2025-391131 of the State Tax Service on Absence/Existence of Arrears in Taxes, Non-Tax Revenues, and Social Insurance Contributions of Altynten LLC dated September 12, 2025.
308. Financial statements of Altynten LLC for the year ended December 31, 2022 with an independent auditor's report dated May 19, 2023.
309. Financial statements of Altynten LLC for the year ended December 31, 2023 with an independent auditor's report dated April 2, 2024.
310. Financial statements of Altynten LLC for the year ended December 31, 2024 with an independent auditor's report dated April 2, 2025.
311. Payment order No. 719 Penalty sanctions of USD 1, 200, 000 dated May 13, 2011.
312. Payment order No. 1854 Reimbursement of damages for environmental pollution, under criminal case 03-820-2024-000401 of KGS 92, 780, 399 dated February 4, 2025.
313. Payment order No. 813 Reimbursement of damages for environmental pollution of KGS 25, 717, 959 dated July 24, 2024.
314. Payment order No. 813 Reimbursement of damages for environmental pollution of KGS 25, 717, 959 dated July 24, 2024.
315. Payment order No. 319 Reimbursement of damages for environmental pollution of KGS 25, 453, 576 dated May 8, 2024.
316. Payment order No. 2611 Reimbursement of damages for environmental pollution of KGS 21, 939, 323 dated May 23, 2025.
317. Payment order No. 2089 Reimbursement of damages for environmental pollution of KGS 55, 089 dated March 5, 2025.
318. Payment order No. 1305 Reimbursement of damages for environmental pollution of KGS 22, 543, 761 dated October 31, 2024.
319. Payment order No. 1888 Reimbursement of damages for environmental pollution of KGS 20, 429, 872 dated February 7, 2025.
320. Payment order No. 10 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 5, 546, 574 dated September 20, 2024.
321. Payment order No. 11 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 306, 688 dated September 20, 2024.
322. Payment order No. 12 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 258, 067 dated September 20, 2024.
323. Payment order No. 15 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 5, 019, 600 dated September 20, 2024.
324. Payment order No. 16 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 889, 900 dated September 27, 2024.
325. Payment order No. 17 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 49, 200 dated September 27, 2024.
326. Payment order No. 18 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 41, 400 dated September 27, 2024.
327. Payment order No. 9 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 31, 289, 713 dated September 20, 2024.
328. Payment order No. 403 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 10, 143, 227 dated May 20, 2024.
329. Payment order No. 404 for the development and maintenance of local infrastructure in Jany Alysh aiyl okmotu of Kemin district of KGS 560, 852 dated May 20, 2024.

330. Payment order No. 405 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 471, 937 dated May 20, 2024.
331. Payment order No. 402 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 57, 220, 659 dated May 20, 2024.
332. Payment order No. 1794 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 5, 858, 537 dated January 21, 2025.
333. Payment order No. 1795 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 323, 938 dated January 21, 2025.
334. Payment order No. 1796 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 272, 582 dated January 21, 2025.
335. Payment order No. 1793 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 18, 071, 634 dated January 21, 2025.
336. Payment order No. 962 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 449, 121 dated August 20, 2024.
337. Payment order No. 963 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 24, 833 dated August 20, 2024.
338. Payment order No. 964 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 20, 896 dated August 20, 2024.
339. Payment order No. 961 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 2, 533, 612 dated August 20, 2024.
340. Payment order No. 795 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 5, 042, 884 dated July 19, 2024.
341. Payment order No. 796 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 278, 837 dated July 19, 2024.
342. Payment order No. 797 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 234, 631 dated July 19, 2024.
343. Payment order No. 828 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 4, 183, 000 dated July 29, 2024.
344. Payment order No. 829 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 741, 500 dated July 29, 2024.
345. Payment order No. 830 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 41, 000 dated July 29, 2024.
346. Payment order No. 831 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 34, 500 dated July 29, 2024.
347. Payment order No. 794 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 28, 448, 261 dated July 29, 2024.
348. Payment order No. 565 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 2, 098, 755 dated June 20, 2024.
349. Payment order No. 566 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 116, 047 dated June 20, 2024.
350. Payment order No. 567 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 97, 649 dated June 20, 2024.

351. Payment order No. 604 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 28, 444, 400 dated June 26, 2024.
352. Payment order No. 695 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 5, 042, 200 dated June 26, 2024.
353. Payment order No. 606 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 278, 800 dated June 26, 2024.
354. Payment order No. 607 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 234, 600 dated June 26, 2024.
355. Payment order No. 564 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 11, 839, 639 dated June 20, 2024.
356. Payment order No. 229 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 8, 288, 823 dated April 22, 2024.
357. Payment order No. 230 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 458, 316 dated April 22, 2024.
358. Payment order No. 231 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 385, 656 dated April 22, 2024.
359. Payment order No. 228 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 46, 759, 470 dated April 22, 2024.
360. Payment order No. 1637 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 15, 000, 000 dated December 26, 2024.
361. Payment order No. 168 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 4, 233, 140 dated December 20, 2024.
362. Payment order No. 169 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 234, 064 dated December 20, 2024.
363. Payment order No. 170 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 196, 956 dated December 20, 2024.
364. Payment order No. 167 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 23, 880, 281 dated December 20, 2024.
365. Payment order No. 130 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 6, 441, 395 dated November 20, 2024.
366. Payment order No. 131 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 356, 166 dated November 20, 2024.
367. Payment order No. 132 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 299, 700 dated November 20, 2024.
368. Payment order No. 133 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 18, 405, 200 dated November 20, 2024.
369. Payment order No. 134 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 6, 441, 395 dated November 20, 2024.
370. Payment order No. 135 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 180, 400 dated November 28, 2024.

371. Payment order No. 136 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 151, 800 dated November 28, 2024.
372. Payment order No. 129 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 36, 337, 636 dated November 20, 2024.
373. Payment order No. 73 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 10, 079, 879 dated October 18, 2024.
374. Payment order No. 74 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 557, 350 dated October 18, 2024.
375. Payment order No. 75 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 468, 989 dated October 18, 2024.
376. Payment order No. 80 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 288, 345 dated October 22, 2024.
377. Payment order No. 81 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 51, 113 dated October 22, 2024.
378. Payment order No. 82 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 2, 826 dated October 22, 2024.
379. Payment order No. 83 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 2, 378 dated October 22, 2024.
380. Payment order No. 72 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 56, 863, 299 dated October 18, 2024.
381. Payment order No. 034 for the development and maintenance of local infrastructure in Orlovka town of Kemin district of KGS 5, 451, 365 dated March 20, 2024.
382. Payment order No. 035 for the development and maintenance of local infrastructure in Jany Alysh aiyl okmotu of Kemin district of KGS 301, 424 dated March 20, 2024.
383. Payment order No. 036 for the development and maintenance of local infrastructure in Chym Korgon aiyl okmotu of Kemin district of KGS 253, 637 dated March 20, 2024.
384. Payment order No. 033 for the development and maintenance of local infrastructure in Kyzyl Oktyabrsky aiyl okmotu of Kemin district of KGS 30, 752, 612 dated March 20, 2024.
385. Payment order No. 2584 for surface water use of KGS 3, 314, 340 dated May 21, 2025.
386. Payment order No. 1800 for surface water use of KGS 2, 757, 240 dated January 22, 2025.
387. Payment order No. 2710 for surface water use of KGS 3, 195, 840 dated June 10, 2025.
388. Payment order No. 2357 for surface water use of KGS 3, 956, 640 dated April 11, 2025.
389. Payment order No. 2235 for surface water use of KGS 3, 308, 040 dated March 25, 2025.
390. Payment order No. 1974 for surface water use of KGS 3, 209, 820 dated February 14, 2025.
391. Payment order No. 1586 for surface water use of KGS 6, 049, 020 dated December 22, 2024.
392. Minutes No. 20 of the meeting of the Board of Directors of Altynken LLC in 2025 dated May 29, 2025.
393. Minutes No. 79 of the Extraordinary Meeting of Participants of Altynken LLC dated May 23, 2025.
394. Conclusion of additional comprehensive examination of materials of Altynken LLC dated January 28, 2025.

395. Ruling of the Kemin District Court of Chuy Oblast in case No. SG-25-24-ch3 dated July 19, 2024.
396. Resolution on termination of criminal case No. 03-820-2024000401 dated February 10, 2025.
397. Protocol of familiarization of the accused with the conclusion of additional expertise dated February 10, 2025.
398. Entrustment agreement No. 07-28-484 concluded between Summer Gold Limited Liability Partnership and Altynken LLC dated May 10, 2011.
399. Record book of inspector's non-tax audits.
400. Statement from Altynken LLC to K&A Legal LLC № 0531 dated September 10, 2025.
401. Payment order No. 1998 for royalty payment for January 2025 of KGS 2,590,015.44 dated February 20, 2025.
402. Payment order No. 199 for royalty payment for February 2025 of KGS 135,115,086.60 dated March 20, 2025.
403. Payment order No. 217 for royalty payment for March 2025 of KGS 220,635,602.88 dated April 21, 2025.
404. Payment order No. 230 for royalty payment for April 2025 of KGS 160,800,690.99 dated May 20, 2025.
405. Payment order No. 251 for royalty payment for May 2025 of KGS 119,302,070.93 dated June 20, 2025.
406. Payment order No. 265 for royalty payment for June 2025 of KGS 117,684,852.60 dated July 18, 2025.
407. Payment order No. 277 for royalty payment for July 2025 of KGS 132,058,251.40 dated August 20, 2025.

ANNEX 2

MATERIAL CONTRACTS

1. Contract for mining and tunneling works at Taldybulak-Levoberezhny gold deposit between The Company and Fu Jing LLC dated 01.01.2025
2. Contract for mining and tunneling works at Taldybulak-Levoberezhny gold deposit between The Company and Jinhong Mining Construction Engineering Co., Ltd. LLC dated 01.01.2025
3. Contract for sale and purchase of hydrogen peroxide between The Company and Asia Supply Service LLC dated 08.06.2024
4. Contract for sale and purchase of sodium cyanide between Xinjiang Zhongan Huajin Trading Co., Ltd. and The Company dated 21.02.2024
5. Framework agreement for the purchase and supply of metal products between The Company and Metal Torg Service LLC dated 13.11.2024
6. Contract for the sale and purchase of oil products between The Company and China Petrol Company “Junda” LLC dated 10.10.2024
7. Railroad transportation service agreement between The Company and TEK Globus LLC dated 01.01.2025
8. Mining works contract between The Company and Fu Jin LLC dated 01.01.2025
9. Framework contract for the sale and purchase between The Company and Kyrgyz Oil & Gas LLC dated 01.01.2025