

Private and confidential

By Email & By Hand

The Board of Directors
WuXi XDC Cayman Inc.
31/F, Tower Two
Times Square
1 Matheson Street
Causeway Bay, Hong Kong

22 September 2025

Dear Sirs and Madams,

WuXi XDC Cayman Inc.
(the “Company”, together with its subsidiaries, the “Group”)

**CONNECTED TRANSACTION IN RELATION TO
SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE**


We refer to the circular of the Company in respect of the above captioned matters dated 22 September 2025 (the “Circular”). Capitalised terms used herein shall have the same meanings as ascribed to them in the Circular, unless otherwise stated.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”) and/or references to our names in the form and context in which they appear in the Circular.

We also confirm that, as at the Latest Practicable Date, we did not have (i) any shareholding, direct or indirect, in any member of the Group or any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group, or (ii) any direct or indirect interests in any assets which have been since 31 December 2024 (being the date to which the latest published audited financial statements of the Group were made up), acquired, or disposed of by, or leased to any member of the Group, or were proposed to be acquired, or disposed of by, or leased to any member of the Group.

We confirm that the IFA Letter is given as of the date of the Circular for incorporation therein, and we consent to the IFA Letter and this letter being made available for display as described in the Appendix to the Circular.

Yours faithfully,
For and on behalf of
Lego Corporate Finance Limited



Joshua Liu
Managing Director