



SOMERLEY CAPITAL LIMITED

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Be Friends Holding Limited

Office 1202A, 12/F

Keybond Commercial Building

38 Ferry Street

Kowloon, Hong Kong

17 October 2025

Dear Sirs/Madams,

DISCLOSABLE AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION

We refer to the circular issued by Be Friends Holding Limited dated 17 October 2025 (the “**Circular**”) in connection with the captioned matter. Unless otherwise defined, terms used herein shall have the same meanings as those defined or referred to in the Circular.

As at the Latest Practicable Date, we had no shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group.

As at the Latest Practicable Date, we did not have any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2024, being the date to which the latest published audited consolidated financial statements of the Group were made up.

We hereby give our written consent and confirm that we have not withdrawn our written consent to (i) the issue of the Circular with the inclusion of our letter and all referenced to our name in the form and context in which they appear, and (ii) the publishing of the our letter and this letter of consent on the websites of The Stock Exchange of Hong Kong Limited and the Company as mentioned in the Circular.

Yours faithfully,

For and on behalf of

SOMERLEY CAPITAL LIMITED

Clifford Cheng
Director