

October 20 , 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs,

Proposed listing (the “Proposed Listing”) of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the “Company”) on the Main Board of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We, Guotai Junan Capital Limited, as the sole sponsor in connection with the Proposed Listing, refer to the prospectus of the Company dated October 20 , 2025 (the “Prospectus”) in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VII to the Prospectus.

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For and on behalf of
Guotai Junan Capital Limited

A handwritten signature in black ink, appearing to read 'Cinema Shi', positioned above a horizontal line.

Name: Cinema Shi
Title: Executive Director

[Signature page to expert consent]



北京德恒律师事务所
DeHeng Law Offices

PRC Counsel

October 20, 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs,

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We, Beijing DeHeng Law Offices, as the legal adviser as to PRC laws of the Company in connection with the Proposed Listing, refer to the prospectus of the Company dated **October 20**, 2025 (the “**Prospectus**”) in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

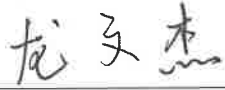
We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the legal opinions being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VII to the Prospectus.

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Yours faithfully,

For and on behalf of
Beijing DeHeng Law Offices

A handwritten signature in black ink, appearing to read '龙文杰' (Long Wenjie), is positioned above a horizontal line.

Name: 龙文杰

Title: Partner

October 20 , 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs,

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We, Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., as the industry consultant of the Company in connection with the Proposed Listing, refer to the prospectus of the Company dated **October 20** , 2025 (the “**Prospectus**”) in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

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We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the industry report being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VII to the Prospectus.

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Yours faithfully,

For and on behalf of

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.



Name: Terry Tse

Title: Consulting Director



Grant Thornton
致同

October 20, 2025

The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
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Grant Thornton
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中國香港銅鑼灣
恩平道28號利園二期11樓
電話 +852 3987 1200
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Dear Sirs

Proposed listing (the “Proposed Listing”) of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the “Company”) on the Main Board of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We, Grant Thornton Hong Kong Limited, as the reporting accountants in connection with the Proposed Listing, refer to the prospectus of the Company dated **October 20**, 2025 (the “**Prospectus**”) in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the accountants’ report, the audited consolidated financial statements of the Company for the three years ended December 31, 2022, 2023 and 2024 and the six months ended June 30, 2025 and the report on the unaudited pro forma financial information and referred to above being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VII to the Prospectus.

Certified Public Accountants

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www.grantthornton.cn



Grant Thornton
致同

Yours faithfully

Grant Thornton Hong Kong Limited
Certified Public Accountants
Hong Kong

霍金路偉律師行

October 20, 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
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Hogan Lovells
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Your ref
Our ref BK/PT/793271/000001
Doc No. 4124-1171-2353

Dear Sirs,

Proposed listing (the “Proposed Listing”) of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the “Company”) on the Main Board of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We, Hogan Lovells International LLP, as the legal adviser as to international sanctions laws of the Company in connection with the Proposed Listing, refer to the prospectus of the Company dated **October 20**, 2025 (the “Prospectus”) in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and advice, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the legal memorandum being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VII to the Prospectus.

Partners
M L In
O Chan
D Y C So
C J Dobby
N W O Tang
E I Low*
J P Kwan
S K S Li
L H S Leung
A J McGinty
J E M Leitch
B A Phillips
T Liu
J Cheng
M Wong
M Si
Z Dong

Counsel
A D E Cobden
J S F Yim
J Leung
D Lau
S Suen
P J Kaur

Foreign Legal
Consultants
S Tang
(New York, USA)
B Koszrzewa
(District of Columbia,
USA)
S Jiang
(New York, USA)

*Notary Public

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Hogan Lovells is an affiliated business of Hogan Lovells International LLP, a limited liability partnership registered in England and Wales.

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Hogan Lovells is a member of the Pacific Rim Advisory Council with member offices in: Argentina Brussels Canada Chile China (Mainland) Colombia Costa Rica El Salvador France Guatemala Honduras Hong Kong India Japan Mexico Netherlands Nicaragua Panama Peru Philippines Singapore Taiwan USA.

Yours faithfully



Hogan Lovells International LLP



Grant Thornton
致同

October 20, 2025

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CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

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来福士广场45楼
邮编200001

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传真: +86 21 6340 3644
www.granthornton.cn

Dear Sirs,

Proposed listing (the “Proposed Listing”) of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the “Company”) on the Main Board of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We, Zhitong (Beijing) Registered Tax Agents Co., Ltd. Shanghai Branch, as the transfer pricing adviser in connection with the Proposed Listing, refer to the prospectus of the Company dated **October 20**, 2025 (the “**Prospectus**”) in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

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Yours faithfully,

For and on behalf of

Zhitong (Beijing) Registered Tax Agents Co., Ltd. Shanghai Branch

A handwritten signature in black ink, appearing to be '王丽理' (Wang Lili), written in a cursive style.

Name: 王丽理

Title: Partner

通商律師事務所

COMMERCE & FINANCE LAW OFFICES

美国纽约州纽约市第五大道洛克菲勒大厦 45 号 2000 室
Room 2000, 45 Rockefeller Plaza, Fifth Avenue, New York, NY 10111, USA
电话 Tel: +1 212 332 3487
电邮 Email: newyork@tongshang.com 网址 Web: www.tongshang.com

October 20, 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
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We, Commerce & Finance Law Offices LLP, as the legal advisers to our Company as to U.S. tariff-related laws of the Company in connection with the Proposed Listing, refer to the prospectus of the Company dated October 20, 2025 (the “Prospectus”) in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

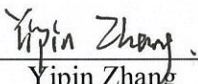
We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the legal opinions being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VII to the Prospectus.

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Yours faithfully,

For and on behalf of
Commerce & Finance Law Offices LLP



Name: Yipin Zhang
Title: Partner

October 20, 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
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We, Thompson Hine LLP, as special legal adviser regarding U.S. laws for the Company’s U.S. business operations in connection with the Proposed Listing, refer to the Company’s prospectus dated **October 20**, 2025 (the “**Prospectus**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby consent, and confirm that such consent has not been withdrawn, to the issue of the Prospectus, including the inclusion of our name, all references thereto, and our qualifications, reports, confirmations, and opinions, in the form and context in which they appear therein.

We hereby consent to (i) the release of this letter to the Stock Exchange and the Registrar of Companies in Hong Kong, and its reference in the Prospectus, and (ii) the availability of this letter and the legal opinions for display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VII to the Prospectus.

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Pingshan.Li@thompsonhine.com Fax: 216.566.5800 Phone: 216.566.5630

THOMPSON HINE LLP
ATTORNEYS AT LAW

3900 Key Center
127 Public Square
Cleveland, Ohio 44114-1291

www.ThompsonHine.com
O: 216.566.5500
F: 216.566.5800

Yours faithfully,

For and on behalf of
Thompson Hine LLP

Thompson Hine LLP

Name: Pingshan Li
Title: Partner