October 20 , 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs,

Proposed listing (the "Proposed Listing") of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the "Company") on the Main Board of the Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We, Guotai Junan Capital Limited, as the sole sponsor in connection with the Proposed Listing, refer to the prospectus of the Company dated October 20 , 2025 (the "**Prospectus**") in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VII to the Prospectus.

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For and on behalf of
Guotai Junan Capital Limited

Name: Cinema Shi
Title: Executive Director

[Signature page to expert consent]

北京德恒律师事务所
DeHeng Law Offices

PRC Counsel

October 20 , 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs,

Proposed listing (the "Proposed Listing") of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the "Company") on the Main Board of the Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We, Beijing DeHeng Law Offices, as the legal adviser as to PRC laws of the Company in connection with the Proposed Listing, refer to the prospectus of the Company dated October 20 , 2025 (the "**Prospectus**") in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the legal opinions being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VII to the Prospectus.

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Yours faithfully,

For and on behalf of
Beijing DeHeng Law Offices

龙文杰

Name: 龙文杰
Title: Partner

FROST & SULLIVAN
沙利文

上海市静安区南京西路1717号
会德丰国际广场2504室
2504 Wheelock Square
1717 Nanjing West Road
Shanghai 200040, China
Tel: 86 (21) 5407 5836
Fax: 86 (21) 3209 8500
www.frost.com

October 20 , 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs,

Proposed listing (the "Proposed Listing") of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the "Company") on the Main Board of the Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We, Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., as the industry consultant of the Company in connection with the Proposed Listing, refer to the prospectus of the Company dated October 20 , 2025 (the "**Prospectus**") in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the industry report being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VII to the Prospectus.

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FROST & SULLIVAN
沙利文

上海市静安区南京西路1717号
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2504 Wheelock Square
1717 Nanjing West Road
Shanghai 200040, China
Tel: 86 (21) 5407 5836
Fax: 86 (21) 3209 8500
www.frost.com

Yours faithfully,

For and on behalf of
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.

Name: Terry Tse
Title: Consulting Director

Grant Thornton
致同

October 20, 2025

Grant Thornton
Hong Kong Limited
11th Floor, Lee Garden Two
28 Yun Ping Road
Causeway Bay, Hong Kong SAR
T +852 3987 1200
F +852 2895 6500

致同(香港)會計師事務所有限公司
中國香港銅鑼灣
恩平道28號利園二期11樓
電話 +852 3987 1200
傳真 +852 2895 6500

The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs

Proposed listing (the "Proposed Listing") of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the "Company") on the Main Board of the Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We, Grant Thornton Hong Kong Limited, as the reporting accountants in connection with the Proposed Listing, refer to the prospectus of the Company dated October 20, 2025 (the "**Prospectus**") in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the accountants' report, the audited consolidated financial statements of the Company for the three years ended December 31, 2022, 2023 and 2024 and the six months ended June 30, 2025 and the report on the unaudited pro forma financial information and referred to above being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VII to the Prospectus.

Grant Thornton
致同

Yours faithfully

Grant Thornton Hong Kong Limited
Certified Public Accountants
Hong Kong

Hogan Lovells

霍金路偉律師行

Hogan Lovells
11th Floor, One Pacific Place
88 Queensway
Hong Kong

霍金路偉律師行
香港金鐘道88號
太古廣場一座11樓

T 電話 +852 2219 0888
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www.hoganlovells.com

October 20, 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Your ref
Our ref BK/PT/793271/000001
Doc No. 4124-1171-2353

Dear Sirs,

Proposed listing (the "Proposed Listing") of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the "Company") on the Main Board of the Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We, Hogan Lovells International LLP, as the legal adviser as to international sanctions laws of the Company in connection with the Proposed Listing, refer to the prospectus of the Company dated October 20, 2025 (the "**Prospectus**") in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and advice, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the legal memorandum being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VII to the Prospectus.

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Yours faithfully

Hogan Lovells International LLP

Grant Thornton
致同

October 20 , 2025

Grant Thornton
Shanghai Office
45th Floor, Raffles City
268 Xizang Zhong Road
Shanghai 200001, China

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F +86 21 6340 3644

致同
上海办公室
中国上海市西藏中路 268 号
来福士广场 45 楼
邮编 200001

电话：+86 21 2322 0200
传真：+86 21 6340 3644
www.grantthornton.cn

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs,

Proposed listing (the "Proposed Listing") of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the "Company") on the Main Board of the Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We, Zhitong (Beijing) Registered Tax Agents Co., Ltd. Shanghai Branch, as the transfer pricing adviser in connection with the Proposed Listing, refer to the prospectus of the Company dated October 20 , 2025 (the "**Prospectus**") in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the transfer pricing report being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VII to the Prospectus.

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Yours faithfully,

For and on behalf of
Zhitong (Beijing) Registered Tax Agents Co., Ltd. Shanghai Branch

王丽理

Name: 王丽理
Title: Partner

通商律師事務所
COMMERCE & FINANCE LAW OFFICES

美国纽约州纽约市第五大道洛克菲勒大厦 45 号 2000 室
Room 2000, 45 Rockefeller Plaza, Fifth Avenue, New York, NY 10111, USA
电话 Tel: +1 212 332 3487
电邮 Email: newyork@tongshang.com 网址: Web: www.tongshang.com

October 20 , 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs,

Proposed listing (the "Proposed Listing") of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the "Company") on the Main Board of the Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We, Commerce & Finance Law Offices LLP, as the legal advisers to our Company as to U.S. tariff-related laws of the Company in connection with the Proposed Listing, refer to the prospectus of the Company dated October 20, 2025 (the "**Prospectus**") in respect of the Proposed Listing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our name and all references thereto, our qualifications and reports, confirmations and opinions, in the form and context in which they respectively appear in the Prospectus; and our consent to a statement of the aforesaid in the Prospectus.

We hereby consent to (i) a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong and referred to in the Prospectus, and (ii) a copy of this letter, the legal opinions being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VII to the Prospectus.

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Yours faithfully,

For and on behalf of
Commerce & Finance Law Offices LLP

Yipin Zhang

Name: Yipin Zhang
Title: Partner

October 20, 2025

To: The Board of Directors
CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司
Room 501, Building 8
No. 2388 Chenhang Road
Minhang District
Shanghai
PRC

Dear Sirs:

Proposed listing (the "Proposed Listing") of the H Shares of CIG SHANGHAI CO., LTD. (上海劍橋科技股份有限公司) (the "Company") on the Main Board of the Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We, Thompson Hine LLP, as special legal adviser regarding U.S. laws for the Company's U.S. business operations in connection with the Proposed Listing, refer to the Company's prospectus dated October 20, 2025 (the "**Prospectus**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby consent, and confirm that such consent has not been withdrawn, to the issue of the Prospectus, including the inclusion of our name, all references thereto, and our qualifications, reports, confirmations, and opinions, in the form and context in which they appear therein.

We hereby consent to (i) the release of this letter to the Stock Exchange and the Registrar of Companies in Hong Kong, and its reference in the Prospectus, and (ii) the availability of this letter and the legal opinions for display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VII to the Prospectus.

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Pingshan.Li@thompsonhine.com Fax: 216.566.5800 Phone: 216.566.5630

THOMPSON HINE LLP
ATTORNEYS AT LAW

3900 Key Center
127 Public Square
Cleveland, Ohio 44114-1291

www.ThompsonHine.com
O: 216.566.5500
F: 216.566.5800

Yours faithfully,

For and on behalf of
Thompson Hine LLP

Thompson Hine LLP

Name: Pingshan Li
Title: Partner