



德勤

October 24, 2025

The Directors
CHINA BOHAI BANK CO., LTD.
218 Haihe East Road, Hedong District, Tianjin
The People's Republic of China

Dear Sirs,

We refer to the circular dated October 24, 2025 (the "Circular") issued by China Bohai Bank Co., Ltd. (the "Bank") in connection with the proposed disposal of the transferred assets of the Bank, a final proof of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Bank and its subsidiary, and the incorporation by reference of our report on review of unaudited profit and loss statements of the transferred assets for the three years ended December 31, 2022, 2023 and 2024 and the six months ended June 30, 2025, both dated October 24, 2025 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,

Deloitte Touche Tohmatsu