A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma statement of adjusted consolidated net tangible assets of the Group prepared in accordance with Rule 4.29 of the Listing Rules is to illustrate the effect of the Global Offering on the consolidated net tangible assets of the Group attributable to equity shareholders of the Company as if the Global Offering had been completed on 30 April 2025.

The unaudited pro forma statement of adjusted consolidated net tangible assets has been prepared for illustrative purpose only and because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the Global Offering been completed as at 30 April 2025 or any future date.

	Consolidated net tangible assets of the Group attributable to the equity shareholders of the Company as at 30 April 2025	Estimated net proceeds from the Global Offering	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the equity shareholders of the Company as at 30 April 2025	Unaudited pro forma adjusted consolidated net tangible assets attributable to the equity shareholders of the Company per Share	
	RMB'000[1]	*RMB'000*[2]	*RMB'000*	*RMB*[3]	*HK$*[4]
Based on an Offer Price of HK$23.60.	5,180,004	3,160,401	8,340,405	5.44	5.95

Notes:

(1) The consolidated net tangible assets of the Group attributable to equity shareholders of the Company as at 30 April 2025 is based on the total equity attributable to equity shareholders of the Company of RMB13,513,035,000 as at 30 April 2025, as shown in the Accountants' Report as set out in Appendix I, with adjustments for goodwill and intangible assets attributable to equity shareholders of the Company of RMB4,445,569,000 and RMB3,887,462,000, respectively.

(2) The estimated net proceeds from the Global Offering are based on the estimated Offer Prices of HK$23.60 per Share, and the expected issuance of 155,100,000 Shares, after deduction of the estimated underwriting fees and other related listing expenses related to the Global Offering paid or payable by the Group (excluding the listing expenses which have been charged to profit or loss up to 30 April 2025), and does not take into account of any Shares which may be issued upon the exercise of the Over-allotment Option.

(3) The unaudited pro forma adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share are arrived at after the above adjustment and on the basis that 1,533,576,448 Shares (excluding 30,225,095 treasury shares as shown in the Note 33(d) to the Accountants' Report set out in Appendix I to the Prospectus) are expected to be in issue immediately following the completion of the Global Offering and assuming that the Global Offering had been completed on 30 April 2025 without taking into account of the Shares which may be issued upon exercise of the Over-allotment Option.

(4) The estimated net proceeds from the Global Offering and the unaudited pro forma adjusted consolidated net tangible assets per Share are converted from or into Hong Kong dollars at an exchange rate of RMB1.00 to HK$1.0945, the exchange rate set by PBOC prevailing on the Latest Practicable Date. No representation is made that Hong Kong dollars amounts have been, could have been or may be converted into RMB, or vice versa, at that rate or at any other rate.

(5) No adjustment has been made to reflect any trading results or other transactions of the Group entered into subsequent to 30 April 2025.