AmCap
Ample Capital Limited
豐盛融資有限公司

Date: 25 November 2025

EMINENCE ENTERPRISE LIMITED
Block A, 7th Floor
Hong Kong Spinners Building, Phase 6
481–483 Castle Peak Road
Cheung Sha Wan, Kowloon
Hong Kong

Attention: Board of Directors

Dear Sirs,

VERY SUBSTANTIAL ACQUISITION,
CONNECTED TRANSACTION
AND
ISSUE OF CONVERTIBLE NOTE
UNDER SPECIFIC MANDATE

We refer to the circular (the "**Circular**") of Eminence Enterprise Limited (the "**Company**") dated 25 November 2025 in relation to the captioned matter. Unless otherwise defined, capitalized terms used in this letter shall have the same meanings as those defined in the Circular.

We hereby give our consent, and hereby confirm that:

(1) As at the Latest Practicable Date, we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter from Ample Capital (the "**IFA Letter**") dated 29 November 2025 and references to our name and the IFA Letter in the form and context in which they respectively appear.

(2) As at the Latest Practicable Date, we

(a) did not have any direct or indirect interest in any assets which have been, since 31 March 2025 (being the date to which the latest published audited consolidated accounts of the Enlarged Group were made up), acquired or disposed of by or leased to any member of the Enlarged Group, or are proposed to be acquired or disposed of by or leased to any member of the Enlarged Group; and

(b) did not have any any shareholding in any member of the Enlarged Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Enlarged Group.

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Member of Ample Finance Group 豐盛金融集團成員

Yours faithfully,
for and on behalf of
Ample Capital Limited

H.W. Tang
President

Jenny Law
Vice President