

26 November 2025

The Board of Directors  
**GoFintech Quantum Innovation Limited**  
Units No. 4102-06  
41/F COSCO Tower  
183 Queen's Road Central  
Hong Kong

Dear Sirs,

**Re: CONNECTED TRANSACTION – LOAN CAPITALISATION  
INVOLVING THE ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE**

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We refer to the circular (the “**Circular**”) of GoFintech Quantum Innovation Limited (the “**Company**”) dated 26 November 2025 in respect of the captioned matter. Unless otherwise stated, capitalised terms used herein should have same meaning as those defined in the Circular.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the copy of our letter of advice set out in the section headed “LETTER FROM THE INDEPENDENT FINANCIAL ADVISER” in the Circular and references to our name in the form and context in which they respectively appear therein.

We further confirm that, as at the Latest Practicable Date,

- (i) we did not have any shareholding, directly or indirectly, in any member of the Group nor had any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any members of the Group; and
- (ii) we did not have any direct or indirect interest in any assets which have been acquired or disposed of or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 March 2025 (being the date to which the latest published audited accounts of the Company were made up).

Yours faithfully,  
For and on behalf of  
**Draco Capital Limited**



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**Ken Zhao**  
Director