



SOMERLEY CAPITAL LIMITED

20/F., China Building, 29 Queen's Road Central, Hong Kong

Telephone: 2869 9090 Fax: 2526 2032 E-Mail: somerley@somerley.com.hk

The Board of Directors
CITIC Securities Company Limited
10/F, CITIC Securities Tower
No.48 Liangmaqiao Road
Chaoyang
Beijing, PRC

1 December 2025

Dear Sirs,

CITIC Securities Company Limited
(the "Company", together with its subsidiaries, the "Group")

RENEWAL OF CONTINUING CONNECTED TRANSACTIONS

We refer to the circular issued by the Company on 1 December 2025 in relation to, among others, the captioned matters (the "**Circular**"). Capitalised terms used in this letter shall have the same meanings as those defined or referred to in the Circular, unless the context requires otherwise.

As at the Latest Practicable Date, we (1) did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (2) did not have any direct or indirect interest in any assets which have been, since 31 December 2024, being the date to which the latest published audited accounts of the Group were made up, acquired or disposed of by or leased to, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter of advice to the Independent Board Committee and the Independent Shareholders dated 1 December 2025 and references to our name in the form and context in which they respectively appear.

Yours faithfully,
For and on behalf of
SOMERLEY CAPITAL LIMITED

Jenny Leung
Director