



**LINKSFIELD**  
C P A L I M I T E D

LINKSFIELD CPA LIMITED  
金道連城會計師事務所有限公司

Unit 2001-02, 20/F., Podium Plaza, 5 Hanoi Road,  
Tsim Sha Tsui, Hong Kong  
香港尖沙咀河內道5號  
普基商業中心20樓2001-02室

The Board of Directors  
China Silver Group Limited  
Unit 5, 17/F,  
China Merchants Tower,  
Shun Tak Centre,  
168-200 Connaught Road Central,  
Sheung Wan, Hong Kong.

5 December 2025

Dear Sirs,

**China Silver Group Limited (the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group")**

We refer to the circular dated 5 December 2025 in connection with the deemed disposal of the Company in relation to equity interest in Mount Everest Gold Group Company Limited (the "Circular"), a final proof of which is attached and initialed by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our review report and our report on unaudited pro forma financial information, both dated 5 December 2025 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,

**LINKSFIELD CPA LIMITED**  
*Certified Public Accountants*  
Chan Tsz Yeung  
Practising Certificate Number: P08054

Hong Kong, 5 December 2025

[www.linksfield.com.hk](http://www.linksfield.com.hk)

T (852) 3152 2232 | F (852) 3154 9349