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10 December 2025

The Directors
BAIC MOTOR CORPORATION LIMITED

Dear Sirs,

BAIC MOTOR CORPORATION LIMITED (the "Company") and its subsidiaries (the "Group")

We refer to the circular dated 10 December 2025 (the "Circular") in connection with the disposal of the 51% equity interest in BAIC International Development Co., Ltd. to Beijing Automotive Group Co., Ltd., a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our comfort letter dated 10 December 2025 on the discounted cash flow forecast in connection with the valuation of the 51% equity interest in BAIC International Development Co., Ltd. in the Circular, and the reference to our name in the form and context in which they are included.

This letter is solely being issued in connection with the issuance of the Circular and not for any other purpose.

Yours faithfully,

Ernst & Young
Certified Public Accountants
Hong Kong
10 December 2025