



SBI China Capital
軟庫中華

CONSENT OF INDEPENDENT FINANCIAL ADVISER

Date : 16 March 2026
To : Anchorstone Holdings Limited
Units 1501-02, 15/F., Delta House
No. 3 On Yiu Street, Shatin
New Territories

Attention : The Board of Directors

Dear Sir/Madam,

RE : ANCHORSTONE HOLDINGS LIMITED (THE “COMPANY”)
(1) PROPOSED RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS; AND
(2) CONNECTED TRANSACTION IN RELATION TO THE SET-OFF ARRANGEMENT (COLLECTIVELY, THE “TRANSACTIONS”)

We refer to the letter from the independent financial adviser in the circular of the Company dated 16 March 2026 (the “**IFA Letter**”) in connection with the Transactions. Capitalised terms used in this letter shall have the same meanings as those in the IFA Letter unless otherwise specified.

We hereby give our written consent, and confirm that we have not withdrawn our written consent, to the issue of the IFA Letter by the Company, with the inclusion and references to our name and our letter of advice to the Independent Board Committee and the Independent Shareholders, in the form and context in which they respectively appear.

We hereby consent to this letter and the IFA Letter being made available for display as described in the circular of the Company dated 16 March 2026.

Your faithfully,
For and on behalf of
SBI China Capital Hong Kong Securities Limited


Ringo Kwan
Managing Director