



## CHINA HEALTH

China Health Technology Group Holding Company Limited  
中國健康科技集團控股有限公司  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock code: 1069)

24 April 2026

*To the Independent Shareholders*

Dear Sir or Madam,

**(1) PROPOSED RIGHTS ISSUE ON THE BASIS OF  
TWO (2) RIGHTS SHARES FOR EVERY  
ONE (1) EXISTING SHARE HELD ON THE RECORD DATE  
ON A NON-UNDERWRITTEN BASIS;  
(2) PLACING OF PLACING SHARES IN CONNECTION  
WITH THE RIGHTS ISSUE; AND  
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING**

We refer to the circular of the Company dated 24 April 2026 (the “**Circular**”) of which this letter forms part. Unless the context specifies otherwise, capitalised terms used herein have the same meanings as defined in the Circular.

We have been appointed by the Board as the member of the Independent Board Committee to advise the Independent Shareholders as to whether the terms of the Rights Issue, the Placing Agreement and the transactions contemplated thereunder are on normal commercial terms, fair and reasonable, in the interests of the Company and the Independent Shareholders as a whole. Details of the Rights Issue and the Placing are set out in the “**LETTER FROM THE BOARD**” on pages 10 to 34 of the Circular.

Zijing Capital has been appointed as the Independent Financial Adviser to advise us and the Independent Shareholders in this respect. Details of its advice, together with the principal factors taken into consideration in arriving thereat, are set out in its letter on pages IFA-1 to IFA-29 of the Circular.

Having taken into account the terms of the Rights Issue and the Placing Agreement, the information contained in the Circular and the advice from the Independent Financial Adviser, we are of the opinion that the terms of the Rights Issue, the Placing Agreement and the transactions contemplated thereunder are on normal commercial terms, fair and reasonable, in the interests of the Company and the Independent Shareholders as a whole. Accordingly, we recommend you to vote in favour of the resolutions to be proposed at the EGM to approve the Rights Issue, the Placing Agreement and the transactions contemplated thereunder.

Yours faithfully,

For and on behalf of the Independent Board Committee of  
**China Health Technology Group Holding Company Limited**

**Mr. Chau Wing Nam**  
*Independent non-executive*  
*Director*

**Ms. Liu Shuhua**  
*Independent non-executive*  
*Director*

**Mr. Li Liangjie**  
*Independent non-executive*  
*Director*

Handwritten signatures of the three directors: Mr. Chau Wing Nam (left), Ms. Liu Shuhua (middle), and Mr. Li Liangjie (right). The signatures are in black ink and are written in a cursive style.