

**DATE: 8 April 2026**

**HONG KONG BGE LIMITED**

**and**

**QUALITY UNION LIMITED**

**and**

**MONMONKEY GROUP SECURITIES LIMITED**

---

**SUPPLEMENTAL AGREEMENT  
TO THE FRAMEWORK AGREEMENT  
IN RELATION TO  
PROVISION OF PLATFORM SERVICES  
AND VIRTUAL ASSETS TRADES**

---

**THIS SUPPLEMENTAL AGREEMENT** is made on 8 April 2026

**AMONG**

- (1) **HONG KONG BGE LIMITED**, a company incorporated in Hong Kong with limited liability and having its registered office at Unit 2414-2416, 24/F, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong (“**BGE**”);
- (2) **QUALITY UNION LIMITED**, a company incorporated in the British Virgin Islands with limited liability and having its registered office at Sea Meadow House, (P.O. Box 116), Road Town, Tortola, British Virgin Islands and its place of business in Hong Kong is situated at Unit 2414-2416, 24/F, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong (“**QUL**”); and
- (3) **MONMONKEY GROUP SECURITIES LIMITED**, a company incorporated in Hong Kong with limited liability and having its registered office at Unit 2418 24th Floor China Merchants Tower, Shun Tak Centre 168 Connaught Road, Central, Hong Kong (“**MMK**”).

(each a “**Party**”, and together, the “**Parties**”)

**WHEREAS:**

- (A) By a framework agreement (the “**Framework Agreement**”) dated 20 January 2026 entered into among BGE, QUL and MMK, (i) BGE agreed to provide the virtual asset trading platform (the “**Platform**”) and related services to MMK; (ii) MMK agreed to send trade/price quote requests on the Platform; and (iii) QUL agreed to upon request by the Platform (after receiving trade/price quote request) conduct the trading of virtual assets with MMK through BGE on the Platform, from time to time during the term of the Framework Agreement subject to the terms and conditions therein.
- (B) The parties to the Framework Agreement have agreed to vary certain terms of the Framework Agreement in the manner as set out in this supplemental agreement (“**this Supplemental Agreement**”).

**NOW IT IS HEREBY AGREED** as follows:

**1. DEFINITIONS**

- 1.1 In this Supplemental Agreement and unless the context otherwise requires, definitions and interpretations used in the Framework Agreement shall have the same meaning herein.
- 1.2 Reference to a Clause shall be a clause of the Framework Agreement.

**2. AMENDMENTS TO THE FRAMEWORK AGREEMENT**

- 2.1 The definition of “Effective Date” as referred to in Clause 1.1 shall be deleted in its entirety and substituted by the following:

**“Effective Date”** the effective date of this Agreement, being (i) the date on which the Independent Shareholders grant their approval at the EGM for this Agreement and the transactions contemplated thereunder (including the proposed annual caps), (ii) the date when all approvals, consents, authorisations and licences (so far as are necessary) in relation to the transactions contemplated under this Agreement having been obtained from the relevant regulatory and governmental authorities, including approval from the Securities and Future Commission of Hong Kong for QUL to conduct proprietary trading in virtual assets and engage in market making activities through BGE on the Platform, or (iii) 1 July 2026, whichever is later;

2.2 The definition of “Term” as referred to in Clause 1.1 shall be deleted in its entirety and substituted by the following:

**“Term”** the period commencing from the Effective Date and ending on 30 June 2029 (both dates inclusive);

2.3 The definition of “VA Trades” as referred to in Clause 1.1 shall be deleted in its entirety and substituted by the following:

**“VA Trades”** the trading of virtual assets between QUL and MMK through BGE on the Platform to be carried out solely by Over-the-Counter trades.

2.4 Clause 5.2 shall be deleted in its entirety and substituted by the following:

The proposed annual caps for (i) the maximum amount of the Platform Service Fees to be paid by MMK to BGE for the Platforms Services; and (ii) the maximum transaction amounts for the VA Trades during the Term are set out in the table below:

	<b>For the financial year ending 30 June 2027 US\$</b>	<b>For the financial year ending 30 June 2028 US\$</b>	<b>For the financial year ending 30 June 2029 US\$</b>
Platform Service Fees	1,565,000	3,130,000	6,260,000
VA Trades	<u>626,000,000</u>	<u>1,252,000,000</u>	<u>2,504,000,000</u>
<b>Total</b>	<b>627,565,000</b>	<b>1,255,130,000</b>	<b>2,510,260,000</b>

### 3. GENERAL

Subject only to the variations herein contained and such other alterations (if any) as may be necessary to make the Framework Agreement consistent with this Supplemental Agreement, the Framework Agreement shall remain in full force and effect and shall be

read and construed and be enforceable as if the terms of this Supplemental Agreement were inserted therein by way of addition or substitution, as the case may be.

4. **GOVERNING LAW**

This Supplemental Agreement shall be governed by and construed in accordance with the laws of Hong Kong and the parties hereby irrevocably submit to the non-exclusive jurisdiction of the courts of Hong Kong.

5. **THIRD PARTY RIGHTS**

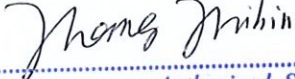
Unless expressly provided to the contrary in this Supplemental Agreement, a person who is not a party to this Supplemental Agreement, save for any member of the Listco Group who may enforce the terms and conditions set out in this Supplemental Agreement, shall have no right under the Contracts (Rights of Third Parties) Ordinance (Chapter 623 of the Laws of Hong Kong) to enforce any of the terms of this Supplemental Agreement, and whether so provided in this Supplemental Agreement or not, no consent of third party is required for the amendment to (including the waiver or compromise of any obligation), rescission of or termination of this Supplemental Agreement.

IN WITNESS whereof the parties hereto entered into this Supplemental Agreement the day and year first above written.

SIGNED by )  
for and on behalf of )  
HONG KONG BGE LIMITED )  
in the presence of: )

*For and on behalf of*  
**Hong Kong BGE Limited**  
  
.....  
*Authorized Signature(s)*

SIGNED by )  
for and on behalf of )  
QUALITY UNION LIMITED )  
in the presence of: )

*For and on behalf of*  
**QUALITY UNION LIMITED**  
  
.....  
*Authorized Signature(s)*

SIGNED by )  
 )  
for and on behalf of )  
 )  
MONMONKEY GROUP SECURITIES )  
LIMITED )  
 )  
in the presence of: )

*For and on behalf of*  
Monmonkey Group Securities Limited  
大聖證券有限公司

.....  
*Authorized Signature(s)*

