

27 May 2026

HKE Holdings Limited
Unit 2414-2416, 24/F
China Merchants Tower
Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Dear Sirs,

Re: HKE Holdings Limited (the “Company”) – Proposed Continuing Connected Transactions on Framework Agreement in Relation to the Provision of Platform Services and Virtual Asset Trades

We refer to the circular of the Company (the “**Circular**”) dated 29 May 2026 relating to the captioned matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

As at the Latest Practicable Date, we have given and have not withdrawn our written consent to the issue of the Circular, with the inclusion of our letter and opinion and the reference to our name and opinions in the form and context in which they appear in the Circular.

As at the Latest Practicable Date, we did not have any shareholding, directly and indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

As at the Latest Practicable Date, we had no direct or indirect interest in any assets which have been since 30 June 2025 (being the date to which the latest audited financial statements of the Group were made up) acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,
For and on behalf of
Messis Capital Limited



Thomas Lai
CEO