

# 輝 立 証 券 集 團 Phillip Securities Group

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# 證券及債券交易風險

證券價格有時可能會非常波動。證券價格可升可跌,甚至變成毫無價值。買賣證券未必一定能夠賺取利潤,反而可能會招致損失。債券價格有時較為穩定,但發行人一旦違約,你可能導致損失全部本金及應收利息。

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PayPal Holdings, Inc. (PYPL)

市值: 約 1823 億美元

融資比率: 50%

評論:

Paypal控股有限公司(Paypal Holdings, Inc.)為經營技術平台公司,作為消費者和商家之

間的橋梁·提供數位及行動裝置支付。該公司亦提供線上付款解決方案。PayPal服務對象

遍及全球,約近2.7億活躍帳戶,包括於200多個市場的2100萬商業客戶。由於新冠肺炎

肆虐全球,電子商務快速發展,協助PayPal在總支付量和新活躍用戶方面實現了空前的增

長。疫情過後,PayPal還可以在數個核心領域保持強勁的增長,尤其是旅行和活動支付。

部署:

買入價: 150 美元

目標價: 176 美元

止蝕價: 140 美元

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#### PHILLIP RESEARCH STOCK SELECTIONSYSTEMS

| Total Return | Recommendation | Rating | Remarks                                    |
|--------------|----------------|--------|--|
| >+20%        | Buy            | 1      | >20% upside from the current price         |
| +5% to +20%  | Accumulate     | 2      | +5% to+20% upside from the current price   |
| -5% to +5%   | Neutral        | 3      | Trade within +/- 5% from the current price |
| -5% to -20%  | Reduce         | 4      | -5% to-20% downside from the current price |
| < -20%       | Sell           | 5      | -20% downside from the current price       |

We do not base our recommendations entirely on the above quantitative return bands. We consider qualitative factors like (but not limited to) a stock's risk reward profile, market sentiment, recent rate of share price appreciation, presence or absence of stock price catalysts, and speculative undertones surrounding the stock, before making our final recommendation

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