

10 January 2023

Rainbow Rare Earths Limited ("Rainbow" or "the Company") LSE: RBW

Notice of Investor Presentation

Rainbow Rare Earths is pleased to announce that CEO, George Bennett, will give a presentation and hold a live question and answer session via the Investor Meet Company platform on **17 January 2023 at 11:00am GMT**.

Questions can be submitted pre-event via your Investor Meet Company dashboard up until 9am the day before the meeting or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free and add to meet**RAINBOW RARE EARTHS LIMITED** via:

https://www.investormeetcompany.com/rainbow-rare-earths-limited/register-investor

Investors who already follow **RAINBOW RARE EARTHS LIMITED** the Investor Meet Company platform will automatically be invited.

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Notes to Editors:

Rainbow's strategy is to identify near-term, secondary rare earths production opportunities. Meeting escalating demand for critical minerals needed for global decarbonisation, we are focused on producing the magnet rare earth metals neodymium and praseodymium ("NdPr"), dysprosium and terbium. With our strong operating experience, proven project development experience, unique intellectual property and diversified portfolio, Rainbow will develop a responsible rare earths supply chain to drive the green energy transition.

The Phalaborwa Rare Earths Project, located in South Africa, comprises an Inferred Mineral Resource Estimate of 30.7Mt at 0.43% TREO contained within unconsolidated gypsum stacks derived from historic phosphate hard rock mining. High value NdPr oxide represents 29.1% of the total contained rare earth oxides, with economic Dysprosium and Terbium oxide credits enhancing the overall value of the rare earth basket in the stacks. The rare earths are contained in chemical form in the gypsum stacks, which allows high value separated rare earth oxides to be produced in a single processing plant at site with lower operating costs than a typical rare earth mineral project.

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