RNS Number : 4613M
Sure Ventures PLC
12 January 2023

Sure Ventures PLC-Issue of Equity

Sure Ventures plc ("the Company") is pleased to announce that it has raised gross proceeds of £ 200,000 by way of a private placing. This represents the issue of 191,387 new Ordinary Shares at 104.5p a share. This was the closing mid-price on the 11th of January 2023.

The money will be used for further investments, follow-on investment in Sure Valley Ventures (ICAV), the Sure Valley Ventures UK Software technology fund and general working capital purposes. The Investment has been made by one Institutional Investor.

Application has been made in respect of Ordinary Shares to be admitted to trading on the Specialist Funds Segment of the Main Market of London Stock Exchange plc ("Admission"). Admission will become effective and dealings in the Ordinary Shares will commence at 8:00 a.m. (London time) on and around the 18th of January 2023.

Following Admission, the Company will have 6,646,472 Ordinary Shares in issue. The total number of voting rights of the Company will be 6,646,472. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company.

For further information, please contact:

Issuer	Sure Ventures plc Gareth Burchell 0207 186 9900
Placing Agent	Shard Capital Partners LLP Damon Heath 0207 186 9900

END

IOENKDBNDBKBNDD