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16 January 2023

**Hydrogen Utopia International PLC**  
(the "Company" or "HUI")

### **Warrant Exercise**

Hydrogen Utopia International PLC, a company specialising in turning non-recyclable mixed waste plastic into hydrogen and other carbon-free fuels, new materials or distributed renewable heat, announces that it has received notice exercising all of the warrants to subscribe for 1,200,000 new ordinary shares of 0.1p each in the Company ("Ordinary Shares") issued to the Company's broker, Novum Securities Limited, at the time of the Company's listing on the AQSE Growth Market in January 2022.

Application will be made for the 1,200,000 new Ordinary Shares, which will rank *pari passu* in all respects with the existing Ordinary Shares, to be admitted to the Standard List segment of Official List and to trading on the main market of the London Stock Exchange plc, which is expected to occur on or around 8.00 a.m. on 23 January 2023 ("**Admission**"). Upon Admission, the total number of issued shares and the total number of voting rights in the Company will be 385,520,000.

The above figure of 385,520,000 should be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

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### **About Hydrogen Utopia International PLC**

HUI aims to become one of the leading new European companies specialising in turning non-recyclable mixed waste plastic into hydrogen and other carbon-free fuels, new materials or distributed renewable heat.

A HUI facility uses non-recyclable mixed waste plastic as feedstock and turns it into syngas from which new products and energy can be produced. HUI anticipates that its revenues will be derived from a variety of sources, dependent upon location and configuration of the HUI facilities, including the sale of syngas, hydrogen and other gases, electricity and heat sales, and the payment to it of fees for a given quantity of non-recyclable mixed waste plastic received at a HUI facility.

HUI will target areas where there is significant private sector interest or potential, financial backing is accessible and/or where substantial EU and/or government funded sources of grants and loans are or may be available. The global increase in fossil fuel-based energy prices reinforces the need for alternative, price competitive energy sources, which HUI's business model can provide.

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