

16 January 2023

**Nexus Infrastructure plc**

("Nexus" or the "Company" or the "Group")

**Result of General Meeting**

Nexus Infrastructure plc ("Nexus") is pleased to announce that at the general meeting of the Company held today, the resolution was duly passed by shareholders. Accordingly, the conditional disposal of TriConnex and eSmart Networks to FWCP Spark (UK) Holdco Limited (the "Purchaser") for a total cash consideration of £77.7m, has been approved by Nexus shareholders. The disposal is expected to complete on 3 February 2023 ("Completion").

**Capital return**

As previously announced, Nexus intends to return approximately £65m to shareholders by way of a tender offer, which will be subject to approval by Nexus shareholders. A circular containing details of the tender offer as well as a notice convening a general meeting of shareholders is expected to be published shortly after Completion of the Disposal.

**General Meeting voting result for the resolution**

Resolution	Votes for		Votes against		Votes withheld	Total proxy votes
	<i>No. of votes</i>	<i>% of votes cast*</i>	<i>No. of votes</i>	<i>% of votes cast*</i>	<i>No. of votes</i>	
1	28,740,659	83.34	5,539,964	16.6	6,218	34,280,623

\* Excludes withheld votes

**Enquiries:**

**Nexus Infrastructure plc**  
Richard Kilner - Chairman  
Mike Morris - CEO  
Alan Martin - CFO

Tel: 01376 559 550

**Numis Securities Limited**  
**(Financial Adviser, Nominated Adviser & Broker)**  
Oliver Hardy (Nomad)  
Heraclis Economides  
Hannah Boros

Tel: 020 7260 1000

**Camarco**  
**(Financial Public Relations)**  
Ginny Pulbrook  
Rosie Driscoll

Tel: 020 3757 4992 /  
4981

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@seg.com](mailto:rns@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this

communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

ROMBBGDBRGBDGXL