RNS Number: 4433N Nationwide Building Society 20 January 2023

## **Publication of Final Terms**

The following Final Terms are available for viewing:

## Nationwide Building Society\*

(1) Final Terms dated January 19, 2023 relating to Nationwide Building Society's \$1,000,000,000 Fixed-to-Floating-Rate Senior Non-Preferred Notes due 2024 issued pursuant to its U.S.\$25,000,000,000 Senior Preferred, Senior Non-Preferred and Subordinated Medium-Term Note Program.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4433N 2-2023-1-20.pdf

(2) Final Terms dated January 19, 2023 relating to Nationwide Building Society's \$750,000,000 Fixed-to-Floating-Rate Senior Non-Preferred Notes due 2029 issued pursuant to its U.S.\$25,000,000,000 Senior Preferred, Senior Non-Preferred and Subordinated Medium-Term Note Program.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/ms/4433N\_3-2023-1-20.pdf

(3) Final Terms dated 19 January 2023 relating to Nationwide Building Society's €750,000,000 3.250 per cent. Senior Preferred Notes due 2029 issued pursuant to its U.S.\$25,000,000,000 European Note Programme.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4433N 1-2023-1-20.pdf

A copy of each of the above documents will shortly be submitted to the National Storage Mechanism and be available for inspection at: <a href="https://data.fca.org.uk/#/nsm/nationalstoragemechanism">https://data.fca.org.uk/#/nsm/nationalstoragemechanism</a>.

For further information, please contact:

## Nationwide Building Society

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Please note that the information contained in the Base Prospectus dated June 24, 2022, as supplemented by the supplements dated November 18, 2022 and December 14, 2022 (as so supplemented, the **USMTN Base Prospectus**), the Base Prospectus dated 24 October 2022 as supplemented by the supplement dated 18 November 2022 (as so supplemented, the **EMIN Base Prospectus** and, together with the USMTN Base Prospectus, each a **Base Prospectus**) and the relevant Final Terms described above may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant Base Prospectus and the relevant Final Terms is not addressed. Prior to relying on the information contained in the relevant Base Prospectus and the relevant Final Terms you must ascertain from the relevant Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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**END** 

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