

Mobeus Income & Growth VCT plc	(LEI: 213800HKOSEVWS7YPH79)
Mobeus Income & Growth 2 VCT plc	(LEI: 213800LY62XLI1B4VX35)
Mobeus Income & Growth 4 VCT plc	(LEI: 213800IFNJ65R8AQW943)
The Income & Growth VCT plc	(LEI: 213800FPC15FNM74YD92)

#### Issue of Supplementary Prospectus

This announcement is made jointly by Mobeus Income & Growth VCT plc (**MIG**), Mobeus Income & Growth 2 VCT plc (**MIG 2**), Mobeus Income & Growth 4 VCT plc (**MIG 4**) and The Income & Growth VCT plc (**I&G**) (together the **Companies** and each a **Company**), which are advised by Gresham House Asset Management Limited (**Gresham House**).

The boards of the Companies announce that they have published a supplementary prospectus (**Supplementary Prospectus**) relating to the offers for subscription to raise, in aggregate, up to £47 million, with over-allotment facilities to raise, in aggregate, up to a further £29 million (together the **Offers** and each an **Offer**).

The Supplementary Prospectus refers to the publication of The Income & Growth VCT plc's annual report and accounts for the year ended 30 September 2022 (2022 I&G Accounts), certain information from which is incorporated by reference into the Supplementary Prospectus.

Copies of the Supplementary Prospectus and the 2022 I&G Accounts have been submitted to the Financial Conduct Authority and will shortly be available for inspection at the National Storage Mechanism, which is located at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

Copies of this Supplementary Prospectus, together with the prospectus (published by the Companies in connection with the Offers and dated 5 October 2022) to which the Supplementary Prospectus relates, are available from the following website:

[www.mobeusvcts.co.uk/vct-fundraising](http://www.mobeusvcts.co.uk/vct-fundraising)

For further information, please contact:

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