

Dunedin Enterprise Investment Trust PLC

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Date: 1 February 2023

Time: 07.00am

Preliminary Unaudited Net Asset Value announcement for 31 December 2022

The Board of Dunedin Enterprise Investment Trust PLC is pleased to announce a preliminary unaudited net asset value of 627.1p per share as at 31 December 2022 (576.6p at 30 September 2022). The net asset value per share is stated after a 34p per share dividend paid in November 2022. The net asset value total return for the year to 31 December 2022 is 21.7%.

The preliminary unaudited net asset value has been calculated using the underlying managers' latest valuations (including those received since 31 December 2022), which remain subject to review by the Board of Directors and audit by Johnston Carmichael LLP.

Based on those valuations, as at 31 December 2022, the Company's unlisted investments were valued at £20.9m. The Company also held cash balances of £12.4m and net current assets of £1.2m making a total net assets position of £34.5m. The net asset value position is stated following a tender offer of £41m and an interim dividend of £4.5m both made in November 2022.

The audited net asset value per share will be published around 23 March 2023.

This announcement contains inside information for the purposes of article 7 of EU Regulation 596/2014. Upon publication of this announcement, this inside information is now considered to be in the public domain.

For further information, please contact:

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Company Secretary
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