

MOBEUS INCOME & GROWTH VCT PLC
(the "Company")

LEI: 213800HKOSEVWS7YPH79

Issue of Equity and Total Voting Rights

The Company announces that on 6 February 2023 it allotted and issued 11,979,787 new ordinary shares of 1 pence each ("Shares"). These new Shares in the Company have been issued pursuant to the offers for subscription alongside The Income & Growth VCT plc, Mobeus Income & Growth 2 VCT plc and Mobeus Income & Growth 4 VCT plc contained in a prospectus published on 5 October 2022 ("Prospectus"), to raise up to £47 million in aggregate with over-allotment facilities to raise, in aggregate, up to a further £29 million (together "the Offers" and each an "Offer").

In accordance with the allotment formula set out in the Prospectus, the Shares were issued at prices of between 65.65 and 68.85 pence per Share, depending on the adviser charge (if applicable) and the number of shares issued (after taking roundings into account) pertaining to each application.

Application has been made for the new Shares to be admitted to the Official List of the UK Financial Conduct Authority and dealings are expected to commence on or around 9 February 2023.

Following this allotment, the issued share capital and total voting rights of the Company are 168,698,389 Ordinary Shares and the total number of shares with voting rights in the Company is 168,698,389. The Company does not hold any shares in Treasury.

The above figure (168,698,389) can be used by Shareholders as the denominator for the calculations by which to determine if they are required to notify their interest in, or a change to, their interest in the Company under the FCA's Disclosure and Transparency Rules.

As announced by the Company on 5 December 2022, having reached full subscription in relation to the Company's Offer, the Offer was closed to new applications. All shares have now been allotted under the Offer, and in total 33,051,043 Shares were issued by the Company pursuant to the Offer.

For further information, please contact:

Gresham House Asset Management Limited

Company Secretary

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