

20 February 2023

Kitwave Group plc

("Kitwave", the "Group" or the "Company")

Investor Presentation

Kitwave Group plc (AIM: KITW), the delivered wholesale business, announces that Paul Young, Chief Executive Officer, David Brind, Chief Financial Officer, and Ben Maxted, Chief Operating Officer, will hold an investor presentation and Q&A session on Monday, 6 March 2023 at 10:00 am via the Investor Meet Company platform.

The presentation will relate to the Group's final results for the twelve months ended 31 October 2022, which will be announced on Tuesday, 28 February 2023.

The presentation is open to all existing and potential shareholders. Investors can sign up to Investor Meet Company for free and "add to meet Kitwave Group plc" via:

<https://www.investormeetcompany.com/kitwave-group-plc/register-investor>

Investors who already follow Kitwave on the Investor Meet Company platform will automatically be invited.

- Investors are encouraged to submit questions pre-event via the "Ask a Question" function located on the Investor Meet Company dashboard up until 9 am the day before the meeting or at any time during the live presentation.
- Whilst the Company will not be in a position to answer every question it receives, it will address the most prominent within the confines of information already disclosed to the market through regulatory notifications.
- Responses to the Q&A will be published at the earliest opportunity on the Investor Meet Company platform following the presentation.
- Investor feedback can also be submitted directly to management post the event to ensure the Company can understand the views of all elements of its shareholder base.

- Ends-

For further information please contact:

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Company Overview

Founded in 1987, following the acquisition of a single-site confectionery wholesale business based in North Shields, United Kingdom, Kitwave is a delivered wholesale business, specialising in selling and delivering impulse products, frozen and chilled foods, alcohol, groceries and tobacco to approximately 42,000, mainly independent, customers.

With a network of 30 depots, Kitwave is able to support delivery throughout the UK to a diverse customer base, which includes independent convenience retailers, leisure outlets, vending machine operators, foodservice providers and other wholesalers, as well as leading national retailers.

The Group's growth to date has been achieved both organically and through a strategy of acquiring smaller, predominantly family-owned, complementary businesses in the fragmented UK grocery and foodservice wholesale market. Recent acquisitions include M. J. Baker Foodservice Limited in February 2022 and WestCountry Food Holdings Limited in December 2022, both located in the South West of England.

Kitwave Group plc (AIM: KITW) was admitted to trading on AIM of the London Stock Exchange on 24 May 2021.

For further information, please visit www.kitwave.co.uk.

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