

20 February 2023

EUROWAG

Publication of Circular and Notice of General Meeting in connection with the proposed acquisition of Inelo

Further to the announcement by W.A.G payment solutions plc ("**Eurowag**") on 25 October 2022, Eurowag today announces that the Financial Conduct Authority (the "**FCA**") has approved a class 1 circular (the "**Circular**") in relation to the proposed acquisition by W.A.G. payment solutions a.s., a wholly-owned subsidiary of Eurowag, of 100% of the share capital of Grupa Inelo S.A. (the "**Acquisition**").

The Circular will be sent or made available to Eurowag's shareholders shortly. Completion of the Acquisition is conditional on, among other things, the approval of Eurowag's shareholders. Accordingly, a general meeting of Eurowag's shareholders will be held at 1.30 p.m. on 9 March 2023 at Third Floor (East), Albemarle House, 1 Albemarle Street, London, W1S 4HA, at which an ordinary resolution will be proposed for Eurowag's shareholders to approve the Acquisition (the "**General Meeting**"). A notice convening the General Meeting is included in the Circular.

All references to times in this announcement are to London times. The Circular will shortly be submitted to the FCA's National Storage Mechanism and will be available for inspection on its website at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. The Circular will also be available for viewing on Eurowag's website at <https://investors.eurowag.com/news/inelo-acquisition>.

ENQUIRIES

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About Eurowag

Eurowag was founded in 1995 and is a leading pan-European integrated payments & mobility platform focused on the Commercial Road Transportation industry. Eurowag's innovative solutions make life simpler for small and medium businesses in the commercial road transport industry across Europe through its unique combination of payments solutions, seamless technology, a data-driven digital ecosystem and high-quality customer service.
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You are advised to read this announcement and the Circular in their entirety for a further discussion of the factors that could affect Eurowag future performance, including following completion of the Acquisition.

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