

**Foresight VCT PLC**  
**LEI: 213800GNTY699WHACF46**

**Issue of Equity**  
**Allotment of Ordinary Shares**

The Board of Foresight VCT plc (the Company) is pleased to announce that 2,037,877 Ordinary Shares of 1p each in the capital of the Company (the Shares) were allotted on 20 February 2023 pursuant to the offer for subscription (the Offer) contained in the prospectus issued by the Company dated 20 January 2023. The Shares were issued at offer prices based on an unaudited net asset value of 85.70 pence per share ranging from 85.70 pence to 92.15 pence.

Application has been made for the admission of the Shares to the Official List of the Financial Conduct Authority and to trading on London Stock Exchange plc's market for listed securities on or around 21 February 2023.

In total the Company has allotted 2,037,877 Ordinary Shares to date under the Offer. Following this allotment there are now 221,189,821 Ordinary Shares of 1p each in issue.

For further information please contact:  
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