

**CELTIC PLC**

**Issued share capital**

As a result of the conversion of 4,000 Convertible Preferred Ordinary Shares of 100p each, Celtic PLC's issued share capital as at 20 February 2023 was as follows:

94,536,227	Ordinary Shares of 1p each (" <b>Ordinary Shares</b> ")
12,713,193	Convertible Preferred Ordinary Shares of 100p each (" <b>CPO Shares</b> ")
15,797,424	Convertible Cumulative Preference Shares of 60p each (" <b>CCP Shares</b> ")
678,355,046	Deferred Shares of 1p each

CCP Shares do not carry voting rights. Deferred Shares are not listed, are not transferable and carry no voting rights or substantive economic rights.

The above figures for **Ordinary Shares** and **CPO Shares** may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in voting rights under the FCA's Disclosure Guidance and Transparency Rules.

Application has been made for the admission of the 8,320 new Ordinary Shares of 1p each arising from these conversions ("**New Ordinary Shares**") to trading on AIM. It is expected that dealings in these New Ordinary Shares, which will rank pari passu in all respects with the existing Ordinary Shares of the Company, is expected to commence on 27 February 2023.

Enquiries:

Company

Christopher Duffy, Company Secretary                      0141 551 4313

Canaccord Genuity Limited

Simon Bridges, Nominated Adviser                      0207 523 8350

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