

23 February 2023

Arc Minerals Ltd
('Arc' or the 'Company')
Block Listing Six-Monthly Return

Arc Minerals announces the following block listing six-monthly return:

Name of applicant	Arc Minerals Ltd					
Name of scheme	Investor Warrants - Block B					
Period of return	From:	24 August 2022		To:	23 February 2023	
Exercise Price		3.00p	4.00p	4.50p	6.50p	Total
Balance under the scheme of securities not yet issued at the start of the period		-	-	11,264,887	-	11,264,887
Number of securities issued under the scheme during the period		-	-	-	-	-
Number of securities expired unexercised during the period		-	-	-	-	-
Balance under the scheme of securities not yet issued at the end of the period		-	-	11,264,887	-	11,264,887
Number and class of securities originally admitted and the date of admission	188,066,381 ordinary shares of no par value admitted on 23 February 2021					
Name of contact and telephone number	Rémy Welschinger, Finance Director +44 (0) 20 7917 2942					

Total Voting Rights

For the purposes of Disclosure and Transparency Rules, the Company confirms that at the date of this announcement the total issued share capital is 1,225,744,782 Ordinary Shares of no par value. There are no Ordinary Shares held in treasury and the total number of voting rights in the Company is therefore 1,225,744,782. This figure may be used by shareholders as the denominator or the calculations by which they will determine whether they are required to notify their interest in, or a change to their interest in, the Company, under the FCA's Disclosure and Transparency Rules.

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