

27 February 2023

Applied Graphene Materials plc

("Applied Graphene Materials" or the "Company")

Posting of Circular and Notice of General Meeting

Further to the announcement on 22 February 2023 concerning the "Proposed Disposal & Proposed Delisting", the Company announces that a Circular containing further details and convening the General Meeting will be posted to Shareholders today.

The General Meeting will be held at the offices of Squire Patton Boggs (UK) LLP at 6 Wellington Place, Leeds, LS1 4AP at 11:00 a.m. on 15 March 2023.

A copy of the Circular will shortly be available to download from the Company's website at <https://www.appliedgraphenematerials.com/reports-and-presentations/>.

Capitalised terms in this announcement have the same meaning as defined in the Circular unless stated.

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Event	Time and/or date⁽¹⁾
Announcement of the proposed Disposal, Cancellation and Re-registration	22 February 2023
Notice provided to the London Stock Exchange to notify it of the proposed Cancellation	27 February 2023
Publication and posting of the Circular	27 February 2023
Latest time for receipt of proxy votes in respect of the General Meeting	11.00 a.m. on 13 March 2023
General Meeting	11.00 a.m. on 15 March 2023
Announcement of results of General Meeting	15 March 2023
Expected last day of dealings in Ordinary Shares on AIM	30 March 2023 ⁽⁴⁾
Expected time and date of Cancellation	7:00 a.m. 31 March 2023
Re-registration as a private company	week commencing 3 April 2023
Expected Completion of the Disposal satisfaction of the Conditions	the date falling 2 Business Days following
Long Stop Date (unless extension mutually agreed)	30 April 2023

Notes:

1. All of the times referred to in this Document refer to London time, unless otherwise stated
2. Each of the times and dates in the above timetable is subject to change. If any of the above times/dates change, the revised times and dates will be notified to Shareholders by an announcement through a Regulatory Information Service.
3. Each of the events listed in the above timetable following the General Meeting are conditional on, *inter alia*, the passing of certain of the Resolutions at the General Meeting.
4. Notwithstanding the fact that the Ordinary Shares have been suspended from trading on AIM pending publication of the Company's audited annual report and accounts for the year ended 31 July 2022.

For further information, please contact:

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