

28 February 2023

S&U plc

("S&U" or "the Group")

Results Presentations for Analysts and Investors

S&U plc (LSE: SUS), the specialist motor and property bridging lender, announces that on the morning of 28 March 2023, following the release of its Full Year results for the 12 months ended 31 January 2023, the Company will host an analyst and an investor presentation.

Analyst Presentation

The Company will host an analyst presentation via the Zoom platform at 9:30am BST on 28 March 2023. The presentation team will comprise of:

Anthony Coombs, Chairman

Graham Coombs, Deputy Chairman

Graham Wheeler, Advantage Finance CEO

Ed Ahrens, Aspen Bridging Managing Director

Chris Redford, Group Finance Director

Analysts wishing to register for the event should email sandu@secnewgate.co.uk or contact SEC Newgate on 020 7653 9848.

Investor Presentation

Additionally, the above presentation team will provide a live presentation for investors via the Investor Meet Company platform at 1:00pm BST on 28 March 2023.

The presentation is open to all existing and potential shareholders. Questions can be submitted pre-event via your Investor Meet Company dashboard up until 9:00 am the day before the meeting or at any time during the live presentation.

Although the Company may not be in a position to answer every question it receives, it will address the most prominent within the confines of information already disclosed to the market. Responses to the Q&A from the live presentation will be published at the earliest opportunity on the Investor Meet Company platform.

Investors can sign up to Investor Meet Company for free and add to meet S&U PLC via:

<https://www.investormeetcompany.com/s-u-plc/register-investor>

Investors who already follow S & U PLC on the Investor Meet Company platform will automatically be invited.

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For further information, please contact:

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