

1 March 2023

KR1 PLC

(“KR1” or the “Company”)

Unaudited Net Asset Value

KR1 plc (KR1:AQSE), a leading digital asset investment company, is pleased to announce its unaudited net asset value (“NAV”) as at 31 January 2023. The Company intends to announce its unaudited net asset value on a monthly basis from this point on.

Net Asset Value	£107,474,517.67
Shares in issue	177,369,520
NAV per share	60.59p
USD/GBP rate (as at 31 January 2023)	\$1.2308
Income from digital assets (*)	£1,087,064(*)

Top 10 assets/holdings

Asset	GBP equivalent	% of portfolio
Lido (“LDO”)	£24,522,998	22.8%
Polkadot (“DOT”)	£20,369,731	19.0%
Cosmos (“ATOM”)	£15,180,136	14.1%
Rocket Pool (“RPL”)	£6,654,973	6.2%
Ethereum (“ETH”)	£6,462,327	6.0%
Zee Prime II	£5,503,286	5.1%
Moonbeam (“GLMR”)	£5,064,979	4.7%
Astar (“ASTR”)	£2,600,324	2.4%
Automata (“ATA”)	£1,561,831	1.5%
Kusama (“KSM”)	£1,538,972	1.4%

(*) For the purposes of KR1's monthly unaudited NAV update 'Income from digital assets' is defined as the aggregate income from staking rewards and parachain rewards for the relevant monthly period and excludes any other forms of income.

The Directors of KR1 plc accept responsibility for this announcement.

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About KR1 plc

KR1 plc is a leading digital asset investment company supporting early-stage decentralised and open source blockchain projects. Founded in 2016 and publicly traded in London on the AQSE Growth Market (KR1:AQSE), KR1 has one of the longest and most successful track records of investment in the digital assets space by investing in decentralised platforms and protocols that are emerging to form new financial and internet infrastructures.

www.KR1.io

Market Abuse Regulation (MAR) Disclosure

This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation EU 596/2014 as it forms part of retained EU law (as defined in the European Union (Withdrawal) Act 2018).