RNS Number : 6646R
Celtic PLC
02 March 2023

CELTIC PLC

Issued share capital

As a result of the conversion of 200 Convertible Cumulative Preference Shares of 60p each, Celtic PLC's issued share capital as at 27 February 2023 was as follows:

94,536,427	Ordinary Shares of 1p each ("**Ordinary Shares**")
12,713,193	Convertible Preferred Ordinary Shares of 100p each ("**CPO Shares**")
15,797,224	Convertible Cumulative Preference Shares of 60p each ("**CCP Shares**")
678,366,846	Deferred Shares of 1p each

CCP Shares do not carry voting rights. Deferred Shares are not listed, are not transferable and carry no voting rights or substantive economic rights.

The above figures for **Ordinary Shares** and **CPO Shares** may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in voting rights under the FCA's Disclosure Guidance and Transparency Rules.

Application has been made for the admission of the 200 new Ordinary Shares of 1p each arising from these conversions ("**New Ordinary Shares**") to trading on AIM. It is expected that dealings in these New Ordinary Shares, which will rank pari passu in all respects with the existing Ordinary Shares of the Company, is expected to commence on 7 March 2023.

Enquiries:

Company
Christopher Duffy, Company Secretary 0141 551 4313

Canaccord Genuity Limited
Simon Bridges, Nominated Adviser 0207 523 8350

END

IOEVLLBBXXLXBBX