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Craven House Capital plc

Portfolio Update

Craven House Capital plc ("Craven House" or the "Company"), the AIM quoted investment company provides this update regarding the following investee companies:

Stormfjord Ltd ("Stormfjord")

The Company has been informed that Stormfjord, the owner of www.onebas.com raised \$100,000 on 1st March 2023 at a valuation of \$28,000,000.

Craven House originally acquired a 29.9% stake in Onebas.com Ltd (the previous legal entity under which the domain Onebas.com was owned) on 13 March 2020 for a consideration of \$1,600,000 via a share subscription for 800,000 ordinary shares in the Company priced at \$10.00 per share. This valued Onebas.com Ltd at \$5.35m.

Following completion of the fundraising, Craven House's holding of 29,900,000 shares represents 25.5% of Stormfjord.

Rosedog Ltd ("Rosedog")

The Company has been informed that Rosedog, the owner of www.tvzinos.com raised \$70,000 on 1st March 2023 at a valuation of \$28,000,000.

Craven House originally acquired a 29.9% stake in Rosedog on 13 March 2020 for a consideration of \$1,600,000 via a share subscription for 800,000 ordinary shares in the Company priced at \$10.00 per share. This valued Rosedog Ltd at \$5.35m.

Following completion of the fundraising, Craven House's holding of 29,900,000 shares represents 28.6% of Rosedog.

Bio Vitos Ltd ("Bio Vitos")

The Company has been informed that Bio Vitos raised \$13,000 on 1st March 2023, at a valuation of \$10,000,000.

Craven House originally acquired a 29.9% stake in Bio Vitos (previously called YRRO Ltd) on 13 March 2020 for a consideration of \$1,600,000 via a share subscription for 800,000 ordinary shares in the Company priced at \$10.00 per share. This valued Bio Vitos at \$5.35m.

Following completion of the fundraising, Craven House's holding of 14,708,700 shares represents 24.5% of Bio Vitos.

~ Ends ~

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About Craven House Capital plc: The Company's Investing Policy is primarily to invest in or acquire a portfolio of companies, partnerships, joint ventures, businesses or other assets participating in the e-Commerce sector.

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