GreenRoc Mining Plc / EPIC: GROC / Market: AIM / Sector: Mining

14 March 2023

GreenRoc Mining plc

("GreenRoc" or the "Company")

Investor Presentation

GreenRoc Mining plc (AIM: GROC)*a* company focused on the development of critical mineral projects in Greenland, will be holding an investor presentation via the Investor Meet Company platform on **17 March 2023 at 11:00 am GMT**.

During the live event, Stefan Bernstein, GreenRoc's CEO, will provide an update on the Company's recent progress at its 100% owned, high-grade Amitsoq Graphite Project ("Amitsoq" or the "Project") in southern Greenland, including:

- the significance of the recent major upgrade in the Mineral Resource Estimate for Amitsoq (RNS 23 January 2023);
- the support letter from the European Raw Materials Alliance (ERMA) in which ERMA described Amitsoq as of "global importance" and confirmed its support for the development and financing of the Project (RNS 8 February 2023);
- the Memorandum of Understanding signed with Norwegian civil and mining contractor LNS, which has decades of experience as a mine operator in Norway and Greenland, as well as in large-scale construction and infrastructure projects around the world (RNS 6 March 2023); and
- feedback from the Company's recent meetings and presentations at the PDAC mining conference in Toronto, the world's largest annual mining conference, where GreenRoc was awarded the title of Prospector and Developer of the Year by the Greenland Government.

Stefan Bernstein will also be available to answer questions.

This Investor Presentation is open to all existing and potential shareholders. Questions can be submitted up until 9 am on the day before the event via the Investor Meet Company Dashboard, and at any time during it.

Investors can sign up to Investor Meet Company for free via this <u>link</u>. Investors who already follow GreenRoc Mining plc on the Investor Meet Company platform will be automatically invited.

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About GreenRoc

GreenRoc Mining plc is an AIM-quoted company which is developing mining projects in Greenland in critical, high-demand and high-value minerals.

Led by a group of highly experienced mining industry professionals, GreenRoc has a portfolio of 100% owned projects all of which have defined Resources:

- Amitsoq Graphite Project one of the highest-grade graphite deposits in the world with a combined Measured, Indicated and Inferred JORC Resource of 23.05 million tonnes (Mt) at an average grade of 20.41% graphite, giving a total graphite content of 4.71 Mt;
- Thule Black Sands Ilmenite Project('TBS'), which has an initial Mineral Resource of 19Mt at 43.6% Total Heavy Minerals with an in-situ ilmenite grade of 8.9%; and
- Melville Bay Iron Project which has a Mineral Resource Estimate of 67Mt at 31.4% iron and has been proven to be processable to a high-grade, 70% concentrate with low impurities.

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