

RNS ANNOUNCEMENT

Publication of Final Terms

The following Final Terms for the issue of Regulated Covered Bonds under the €45,000,000,000 Global Covered Bond Programme are available for viewing:

Nationwide Building Society

Issue of **€1,000,000,000 3.625% Series 2023-03 Regulated Covered Bonds due March 2028** irrevocably and unconditionally guaranteed as to payment of principal and interest by Nationwide Covered Bonds LLP under the €45,000,000,000 Global Covered Bond Programme

To view the full document, please paste the following URL into the address bar of your browser:

€1,000,000,000 3.625% Series 2023-03 Regulated Covered Bonds due March 2028

http://www.ms-pdf.londonstockexchange.com/ms/1287T_1-2023-3-15.pdf

A copy of the above Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact

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