

GREENX METALS LIMITED

NEWS RELEASE 28 MARCH 2023

NOTICE OF CHANGE IN SUBSTANTIAL SHAREHOLDER

On 28 March 2023, GreenX Metals Limited (ASX:GRX, LSE:GRX) (**GreenX** or **the Company**) was notified via the filing of a Form 604 with ASX that CD Capital Natural Resources Fund III LP (**CD Capital**) had provided a notice of change of interests of substantial holder (as defined by the Corporations Act 2001) of the Company as of 14 March 2023 due to the issue of shares which has led to a dilution of CD Capital's shareholding in the Company. CD Capital continues to hold 44,776,120 ordinary shares in the Company which now represents 16.73% of the Company's issued capital.

Enquiries:

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