

31 March 2023

The following amendment has been made to the 'Issue of Equity' announcement released on 29 March 2023 at 10:36am under RNS No 6269U:

'Conditional on Admission of the 8,500,000 new Ordinary Shares'.

All other details remain unchanged.

The full amended text is shown below.

RC365 Holding Plc

("RC365" or the "Company")

Issue of Equity

RC365 Holding Plc ("**RC365**"), a company focusing on payment gateway solutions and IT support, refers to the announcement made on 14 February 2023, whereby RC365 agreed to issue 18,000,000 new Ordinary Shares of 1p each ("Subscription Shares") to Hatcher Group Limited, of which 9,500,000 new Ordinary Shares have already been issued as per the announcement made on 17 February 2023.

Application for the remaining 8,500,000 new Ordinary Shares to be admitted to the Official List of the UK Listing Authority and to trading on the Main Market of the London Stock Exchange has been made. Dealings are expected to commence on or around 3 April 2023.

All the subscription shares were issued at 19p per share. On 27 March 2023, RC365 announced that Hatcher Group Limited had disposed of 6,000,000 shares in RC365. Conditional on Admission of the 8,500,000 new Ordinary Shares, Hatcher Group Limited will hold 12,000,000 ordinary shares representing 9.56% voting rights in RC365.

Conditional on Admission of the 8,500,000 new Ordinary Shares, the Company's issued ordinary share capital will be 125,534,591 Ordinary Shares, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information please contact:

RC365 Holding plc

T: +852 2251 1621

Chi Kit LAW, Chief Executive Officer

E: ir@rc365plc.com

Guild Financial Advisory Limited - Financial Adviser

T: +44 (0)7973 839767

Ross Andrews

E: ross.andrews@guildfin.co.uk

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how

RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOESDASAFEDSEDD