

3 April 2023



Supply@ME Capital plc
(the "Company" or "SYME")

Total Voting Rights

In conformity with the Financial Conduct Authority's Disclosure Guidance and Transparency Rule 5.6.1R, the Company announces that, as at 3 April 2023, its issued share capital comprises:

- 56,623,929,910 ordinary shares of nominal value £0.00002 each ("**Ordinary Shares**"). Each ordinary share carries the right to one vote in relation to all circumstances at general meetings of SYME; and
- 63,084,290 deferred shares of nominal value £0.04 each (the "**Deferred Shares**") and 224,193,710 deferred shares of nominal value £0.009998 each (the "**2018 Deferred Shares**"), both in issue which carry *de minimis* economic participation rights and do not carry the right to vote at general meetings of SYME.

The total number of voting rights attributable to the Ordinary Shares is 56,623,929,910. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Disclosure Guidance and Transparency Rules. Neither the Deferred Shares nor the 2018 Deferred Shares carry any voting rights.

Notifications may be sent to investors@supplymecapital.com.

Contact information:

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Notes:

SYME and its operating subsidiaries provide its Platform for use by manufacturing and trading companies to access inventory trade solutions enabling their businesses to generate cashflow, via a non-credit approach and without incurring debt. This is achieved by their existing eligible inventory being added to the Platform and then monetised via purchase by third party Inventory Funders. The inventory to be monetised can include warehouse goods waiting to be sold to end-customers or goods/commodities that are part of a typical import/export transaction. SYME announced in August 2021 the launch of a global Inventory Monetisation programme which will be focused on both inventory in transit monetisation and warehouse goods monetisation. This program will be focused on creditworthy companies and not those in distress or otherwise seeking to monetise illiquid inventories.

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