

**HydrogenOne Capital Growth plc ("HydrogenOne" or the "Company")**

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4 April 2023

**Publication of Supplementary Prospectus**

HydrogenOne has today published a supplementary prospectus approved by the Financial Conduct Authority. The publication of the supplementary prospectus is a regulatory requirement under the Prospectus Regulation Rules following the publication of the Company's audited financial report and financial statements for the period ended 31 December 2022.

The supplementary prospectus is supplemental to, and should be read in conjunction with, the Prospectus and circular published by the Company on 26 September 2022 in relation to the issue of new shares pursuant to the Company's share issuance programme.

A copy of the supplementary prospectus will shortly be available on the Company's website ([www.hydrogenonecapitalgrowthplc.com](http://www.hydrogenonecapitalgrowthplc.com)), at the Company's registered office at 6th Floor, 125 London Wall, London, EC2Y 5AS, and at the National Storage Mechanism via <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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**About HydrogenOne:**

HydrogenOne is the first London-listed hydrogen fund investing in clean hydrogen for a positive environmental impact. The Company was launched in 2021 with an investment objective to deliver an attractive level of capital growth by investing in a diversified portfolio of hydrogen and complementary hydrogen focussed assets. INEOS Energy is a strategic investor in HydrogenOne. The Company is listed on the London Stock Exchange's main market (ticker code: HGEN). The Company is an Article 9 climate impact fund with an ESG policy integrated in investment decisions and asset monitoring.

The Company's Investment Adviser, HydrogenOne Capital LLP (FRN: 954060), is an appointed representative of Thornbridge Investment Management LLP (FRN: 713859) which is authorised and regulated by the Financial Conduct Authority.

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