

FORESIGHT ENTERPRISE VCT PLC
LEI: 213800MWJNR3WZZ3ZP42

Issue of Equity
Allotment of Ordinary Shares

The Board of Foresight Enterprise VCT plc (the Company) is pleased to announce that 8,693,406 Ordinary Shares of 1p each in the capital of the Company (the Shares) were allotted on 5 April 2023 pursuant to the offer for subscription (the Offer) contained in the prospectus issued by the Company dated 14 October 2022. The Shares were issued at offer prices based on an unaudited net asset value of 66.50 pence per share ranging from 66.50 pence to 71.51 pence.

Application has been made for the admission of the Shares to the Official List of the Financial Conduct Authority and to trading on London Stock Exchange plc's market for listed securities on or around 11 April 2023.

In total the Company has allotted 30,801,763 Ordinary Shares to date under the Offer. Following this allotment there are now 233,204,527 Ordinary Shares of 1p each in issue.

For further information please contact:
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